

CATAPULT 2022 AGM PRESENTATION

AUGUST 2, 2022

Catapult Group International Limited (ASX:CAT, 'Catapult' or the 'Company') attaches a copy of the presentation to be delivered to shareholders at its Annual General Meeting commencing at 10:00am (Melbourne time) today.

*Authorized for release to ASX by the Catapult General Counsel and Company Secretary,
Mr Jonathan Garland.*

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2022 ANNUAL GENERAL MEETING

AUGUST 2, 2022



ANNUAL GENERAL MEETING

IMPORTANT NOTICE

This document may contain forward looking statements including plans and objectives. Do not place undue reliance on them as actual results may differ, and may do so materially. They reflect Catapult's views as at the time made, are not guarantees of future performance and are subject to uncertainties and risks, such as those described in Catapult's most recent financial report. Subject to law, Catapult assumes no obligation to update, review or revise any information in this document.

While Catapult's results are reported under IFRS, this document may also include non-IFRS information such as the pro forma information, EBITDA, Contribution Margin, free cash flow, Annualized Contract Value (ACV), Lifetime Duration (LTD), and ACV Churn. These measures are provided to assist in understanding Catapult's financial performance. They have not been independently audited or reviewed, and should not be considered an indication of, or an alternative to, IFRS measures.

The information in this document is for general information purposes only, and does not purport to be complete. It should be read in conjunction with Catapult's other market announcements. Readers should make their own assessment and take professional independent advice prior to taking any action based on the information.

Due to rounding, numbers presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the presented figures.



INTRODUCTION OF DIRECTORS AND EXECUTIVES



DR ADIR SHIFFMAN
Executive Chairman



MR THOMAS BOGAN
Independent Non-Executive
Director, Chair of Scaling
Committee



MS MICHELLE GUTHRIE
Independent Non-Executive
Director, Chair of Nomination
and Remuneration Committee



MR SHAUN HOLTHOUSE
Co-founder and
Non-Executive Director



MR JAMES ORLANDO
Independent Non-Executive
Director, Chair of Audit and
Risk Committee



MR IGOR VAN DE GRIENDT
Co-founder and
Non-Executive Director



MR WILL LOPES
Chief Executive Officer



MR HAYDEN STOCKDALE
Chief Financial Officer



MR JONATHAN GARLAND
General Counsel and
Company Secretary

ANNUAL GENERAL MEETING

AGENDA

1. FORMAL BUSINESS
2. SHAREHOLDER QUESTIONS



ANNUAL GENERAL MEETING

FORMAL BUSINESS



1. FINANCIAL STATEMENT AND REPORTS

"To receive and consider the Financial Report for the year ended March 31, 2022, together with the Directors' Report and Auditor's Report as set out in the Annual Report."

2(A). RE-ELECTION OF ADIR SHIFFMAN

"THAT Dr Adir Shiffman who retires by rotation in accordance with clause 23.10(b) of the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."



2(B). RE-ELECTION OF IGOR VAN DE GRIENDT

"THAT Mr Igor van de Griendt who retires by rotation in accordance with clause 23.10(b) of the Company's Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company."



3. REMUNERATION REPORT

"THAT the Remuneration Report forming part of the Directors' Report for the year ended March 31, 2022 be adopted."

4. RATIFICATION OF ISSUE OF 1ST TRANCHE OF DEFERRED SHARES TO SBG VENDORS

"THAT, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of the First Tranche of the Deferred Shares to each of the SBG Vendors (or their nominees) (being, in aggregate, 2,426,624 fully paid ordinary Shares) pursuant to the SBG Acquisition, and otherwise on the terms and conditions set out in the Explanatory Notes."

5. APPROVE ISSUE OF 2ND – 5TH TRANCHES OF DEFERRED SHARES TO SBG VENDORS

"THAT, for the purposes of ASX Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of the Second, Third, Fourth and Fifth Tranches of the Deferred Shares to each of the SBG Vendors (or their nominees) (being, in aggregate, 9,706,496 fully paid ordinary Shares) pursuant to the SBG Acquisition, and otherwise on the terms and conditions set out in the Explanatory Notes."

6. RATIFICATION OF PRIOR ISSUE OF SECURITIES UNDER CATAPULT'S ESP

"THAT, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of the Securities issued to participants of the Company's Employee Share Plan (being, in aggregate, 8,224,526 Securities issued in July 2022 for the FY23 performance year) pursuant to the terms of that Employee Share Plan, and otherwise on the terms and conditions set out in the Explanatory Notes."

7. AMENDMENTS TO THE DIRECTOR SALARY SACRIFICE OFFERS

"THAT for the purposes of ASX Listing Rule 10.14 and for all other purposes, Shareholders approve a variation to the terms on which Rights may be granted under the Salary Sacrifice Offer (which were set out in the Company's 2021 Notice of AGM Explanatory Notes for Item 7 and approved by Shareholders for the purposes of ASX Listing Rule 10.14 at the Company's 2021 AGM), such that, for the period from August 2, 2022 to August 20, 2024 only, when calculating the number and value of Rights to be granted to existing and new Directors of the Company under a Salary Sacrifice Offer, the references to a VWAP over "five trading days ending on" be replaced with a VWAP over "30 trading days prior to"."

8. AMENDMENTS TO THE CONSTITUTION

"THAT, for the purposes of section 136(2) of the Corporations Act and for all other purposes, the amendments to the Company's Constitution set out in the Explanatory Notes be approved and adopted with immediate effect."

ANNUAL GENERAL MEETING

PROXY VOTES

Item	For		Against		Open		Abstain Votes
	Votes	%	Votes	%	Votes	%	
2(a) Re-election of Dr Adir Shiffman as a Director	124,595,981	89.85%	13,877,714	10.01%	190,221	0.14%	97,708
2(b) Re-election of Mr Igor van de Griendt as a Director	131,266,111	94.66%	7,207,584	5.20%	190,221	0.14%	97,708
3 Adoption of the Remuneration Report	83,435,873	89.29%	9,829,505	10.52%	177,385	0.19%	67,276
4 Ratification of issue of 1st Tranche of Deferred Shares to SBG Vendors	138,074,756	99.64%	250,078	0.18%	249,585	0.18%	168,727
5 Approve issue of 2nd – 5th Tranches of Deferred Shares to SBG Vendors	138,042,778	99.62%	274,120	0.20%	253,533	0.18%	172,715
6 Ratification of Prior Issue of Securities under Catapult's ESP	92,777,765	99.31%	460,409	0.49%	184,246	0.20%	82,699
7 Amendments to the Director Salary Sacrifice Offers	92,515,403	99.13%	611,086	0.65%	197,742	0.21%	185,808
8 Amendments to the Constitution	130,495,802	94.10%	7,991,777	5.76%	195,573	0.14%	78,472

ANNUAL GENERAL MEETING

SHAREHOLDER QUESTIONS





CATAPULT

UNLEASH POTENTIAL