

4 August 2022

ASX ANNOUNCEMENT

DISPATCH OF SUPPLEMENTARY EXPLANATORY BOOKLET AND UPDATE ON SCHEME

As announced by Link Administration Holdings Limited (ASX: LNK) (**Link Group**) to the ASX on 2 August 2022, the Supreme Court of New South Wales has ordered that Link Group convene the postponed Scheme Meeting of Link Group shareholders to consider and vote on the revised scheme of arrangement with Dye & Durham Corporation (**Revised Scheme**) and dispatch a supplementary explanatory booklet to Link Group shareholders (**Supplementary Explanatory Booklet**).

A copy of the Supplementary Explanatory Booklet was released to the ASX on 2 August 2022.

Dispatch of Supplementary Explanatory Booklet

The attached letter, along with a new personalised proxy form for the postponed Scheme Meeting and Special General Meeting (the **Meetings**), has been dispatched today by post to Link Group Shareholders who have not made an election on how to receive communications from Link Group. The letter contains details on where the Supplementary Explanatory Booklet can be viewed and downloaded, along with information about the Meetings. An email containing similar information has also been dispatched to Link Group Shareholders who have previously elected to receive communications electronically to their nominated email address.

Link Group Shareholders who have previously elected to receive communications via post have been dispatched a hard copy of the Supplementary Explanatory Booklet via post, enclosing a new proxy form for the Meetings.

Link Group Board recommendation

The Link Group Board continues to unanimously recommend that Link Group Shareholders vote in favour of the Transaction, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Revised Scheme is fair and reasonable and in the best interest of Link Group Shareholders. Subject to those same qualifications, each director intends to vote all their Link Shares in favour of the Transaction.

New proxy forms required

Proxy Forms which accompanied the Explanatory Booklet dated 10 May 2022 are no longer valid. Link Group Shareholders must complete and lodge the new proxy form accompanying the Supplementary Explanatory Booklet or submit a new proxy appointment online to ensure their vote is counted. To be effective, proxy appointments must be received by Link Group's share registry by **10.00am (Sydney time) on Saturday, 20 August 2022**.

Details of postponed Meetings

The postponed Scheme Meeting, at which Link Group Shareholders will vote on the Revised Scheme, will be held at **10.00am (Sydney time) on 22 August 2022**. The postponed Special General Meeting, at which Link Group Shareholders will vote on the proposed capital return, will be held at **10.15am (Sydney time) on 22 August 2022** or as soon after that time as the Scheme Meeting has concluded or been adjourned.

Link Group Shareholders will be able to attend the Meetings in person at Sheraton Grand Sydney Hyde Park Hotel, 161 Elizabeth St, Sydney NSW 2000 or by logging in via the online platform at <https://meetings.linkgroup.com/LNKSM22>.

Update on Regulatory Approvals

Australian Competition and Consumer Commission (ACCC)

Link Group refers to the ACCC's review of Dye & Durham Corporation's (**D&D**) proposed acquisition of Link Group and the ACCC's preliminary competition concerns detailed in the statement of issues released by the ACCC on 16 June 2022.

D&D has offered an undertaking to the ACCC pursuant to section 87B of the *Competition and Consumer Act 2010* (the **Proposed Undertaking**) in order to address the ACCC's preliminary competition concerns.

The undertaking requires D&D to divest its Australian business, including the SAI Global and GlobalX businesses it acquired in 2021, but excludes the GlobalX UK operations.

The ACCC announced today that it will consult with the public in relation to the Proposed Undertaking, with the public consultation period ending at 5.00pm on 18 August 2022. Further information is available on the ACCC's website at www.accc.gov.au.

UK Financial Conduct Authority (FCA)

As disclosed in the Supplementary Explanatory Booklet, the FCA stopped its statutory assessment period for a maximum of 30 working days on 20 June 2022. Link Group understands that the FCA's statutory assessment period has now resumed as the 30 working day period has now passed.

Central Bank of Ireland (CBI)

As disclosed in the Supplementary Explanatory Booklet, the CBI required D&D's application for approval to be updated for a qualifying shareholder who holds greater than 10% in Dye & Durham Limited. Link Group confirms that the updated application has now been resubmitted to the CBI.

For more information, please refer to the Supplementary Explanatory Booklet dated 2 August 2022 and the Explanatory Booklet dated 10 May 2022. If you have any questions, please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8:30am and 5:30pm (Sydney time), Monday to Friday.

The release of this announcement was authorised by the Link Group Board.

For further information:

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About Link Group

Link Group connects millions of people with their assets, including equities, pension and superannuation, investments, property and other financial assets. Link Group partners with thousands of financial market participants to deliver services, solutions and technology platforms that enhance the user experience and make scaled administration simpler. They help manage regulatory complexity, improve data management and provide the tools to connect people with their assets, leveraging analysis, insight and technology.

For more information, please visit: www.linkgroup.com.

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