

4 August 2022

**LINK GROUP 2022 SCHEME MEETING AND SPECIAL GENERAL MEETING  
IMPORTANT INFORMATION – NEW MEETING DATES, REVISED SCHEME CONSIDERATION AND  
NEW PROXY FORMS REQUIRED**

Dear Link Group Shareholder,

On 7 July 2022, Link Group sent you a letter advising that Link Group had postponed the Scheme Meeting and the Special General Meeting (the **Meetings**) in connection with the proposed acquisition of Link Group by a wholly owned subsidiary of Dye & Durham Corporation (**D&D**) by way of scheme of arrangement (**Scheme**), to a date to be determined.

On 21 July 2022, following careful consideration and discussions with D&D, Link Group agreed with D&D to reduce the Base Cash Consideration under the Scheme to \$4.81 per share (**Revised Scheme**).

As announced by Link Group to the ASX on 2 August 2022, the Supreme Court of New South Wales has ordered that Link Group convene the postponed Scheme Meeting of Link Group shareholders to consider and vote on the Revised Scheme and despatch a supplementary explanatory booklet to Link Group shareholders.

**Supplementary Explanatory Booklet**

Link Group is pleased to provide you with a copy of a supplementary explanatory booklet in connection with the Revised Scheme (**Supplementary Explanatory Booklet**), which contains important information for your consideration concerning the Revised Scheme, and includes a Supplementary Independent Expert's report and a supplementary notice of Scheme Meeting and Special General Meeting (**Supplementary Notice of Meetings**).

To view and download the Supplementary Explanatory Booklet (including the Supplementary Notice of Meetings), please visit <https://linkgroup.com/scheme-meeting>.

You should read the Supplementary Explanatory Booklet, together with the Explanatory Booklet dated 10 May 2022, carefully and in full before you decide whether or not to vote in favour of the Revised Scheme and BCM Capital Return.

**Details of the postponed Meetings**

The postponed Scheme Meeting will be held at **10.00am (Sydney time) on Monday, 22 August 2022**. The postponed Special General Meeting will be held at **10.15am (Sydney time) on Monday, 22 August 2022** or as soon after that time as the Scheme Meeting has concluded or been adjourned.

The Meetings will continue to be held as hybrid meetings. Link Group Shareholders will be able to attend the Meetings in person at Sheraton Grand Sydney Hyde Park Hotel, 161 Elizabeth St, Sydney NSW 2000 or by logging in online at <https://meetings.linkgroup.com/LNKSM22>.

In the lead up to the Meetings, Link Group will be closely monitoring the changing COVID-19 situation and associated health restrictions. If it becomes necessary or appropriate to make alternative arrangements for the holding of the Meetings, Link Group Shareholders will be given as much notice as possible. Any changes will be advised to the ASX and posted on Link Group's website at [www.linkgroup.com](http://www.linkgroup.com).

All Link Group Shareholders registered on the Link Group share register as at 7.00pm (Sydney time) on Saturday, 20 August 2022 will be eligible to vote at the Meetings.

Further details on how to participate and vote in the Meetings are set out in the Supplementary Notice of Meetings and in the Online Platform Guide which is available for viewing and downloading at <https://linkgroup.com/scheme-meeting>.

### **Appointing a proxy and previous proxy appointments**

Enclosed with this letter is a personalised proxy form (**New Proxy Form**) for the Scheme Meeting and Special General Meeting.

You may appoint a proxy by completing the enclosed New Proxy Form and returning it by post (in the prepaid reply envelopes provided), hand delivery or fax to Link Group's share registry. Alternatively, you may appoint a proxy online by visiting [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and following the prompts. For more information, please refer to the Supplementary Explanatory Booklet (including the Supplementary Notice of Meetings).

**Proxy Forms which accompanied the Explanatory Booklet dated 10 May 2022 are no longer valid.** Even if you have already lodged a Proxy Form, to ensure your vote is counted, please complete and lodge the enclosed New Proxy Form.

To be effective, proxy appointments must be received by Link Group's share registry by **10.00am (Sydney time) on Saturday, 20 August 2022.**

### **Further queries and support**

For more information, please refer to the Explanatory Booklet dated 10 May 2022 and the Supplementary Explanatory Booklet dated 2 August 2022. If you have any questions, or if you would like to obtain a hard copy of the Explanatory Booklet (including the Notice of Meetings) or Supplementary Explanatory Booklet (including the Supplementary Notice of Meetings), please contact the Link Group Shareholder Information Line on 1800 237 687 (within Australia) or +61 1800 237 687 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Yours sincerely,



Michael Carapiet  
Chair  
**Link Administration Holdings Limited**



Scan this QR code to access the Supplementary Explanatory Booklet or visit <https://linkgroup.com/scheme-meeting>.