



Announcement Summary

Entity name

3D METALFORGE LIMITED

Date of this announcement

Tuesday August 09, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
3MFAC	ORDINARY FULLY PAID RESTRICTED	3,690,340	09/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

3D METALFORGE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53644780281

1.3 ASX issuer code

3MF

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Aug-2022 17:44	New - Proposed issue of securities - 3MF	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

3MFAC : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

9/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B previously lodged on 8 August 2022. Shares will be escrowed for 6 months until 9 February 2023.

Issue details

Number of +securities

3,690,340

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Spark Plus Pte Ltd, a company based in Singapore, for corporate advisory services in lieu of a cash payment of US\$36,000 or equivalent value of A\$51,665 over 6 months.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3MF : ORDINARY FULLY PAID	144,437,856

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3MFAF : OPTION EXPIRING 10-JUN-2025 EX \$0.25	500,000
3MFAC : ORDINARY FULLY PAID RESTRICTED	96,401,589
3MFAD : OPTION EXPIRING 11-DEC-2023 RESTRICTED	1,300,000
3MFAE : OPTION EXPIRING 01-AUG-2024 EX \$0.25	500,000