

Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Wednesday August 10, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
ZIPAI	WARRANTS	1,826,875	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	09/08/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/8/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZIPAI: WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,826,875

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

9/8/2022

Any other information the entity wishes to notify to ASX about the cessation?

Refer ASX release dated 7 November 2019.

 $\underline{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02170050-6A954013?access_token=83ff96335c2d45a094df02a206a39ff4$

Of the 75% that vest over the 7 years of performance milestones, the first performance milestone was not met as disclosed in the 31 December 2021 financial statements. These warrants are being lapsed.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

ZIP: ORDINARY FULLY PAID

687,983,539

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZIPAK : WARRANTS	19,365,208
ZIPAL : CONVERTIBLE NOTES	3,000
ZIPAJ : EMPLOYEE OPTION	960,262
ZIPAH : PERFORMANCE OPTION EX 81C	5,880,000
ZIPAM : PERFORMANCE RIGHTS	19,408,078
ZIPAI : WARRANTS	12,788,125

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.