

ASX Announcement

11 August 2022

Timing of release of Financial Results and Release of Securities from Voluntary Escrow

Maas Group Holdings Limited (ASX: MGH, the Company' or MGH) advises that it is expected to release its audited financial results for the year ended 30 June 2022 on Thursday, 18 August 2022.

MGH further advises that the release of its audited financial results will enable the release of 64,343,274 ordinary shares from voluntary escrow which is scheduled to occur on Friday 19 August 2022 (Escrowed Securities). The voluntary escrow arrangements are in connection with the initial public offering (IPO) of MGH in 2020 and various business acquisitions which occurred post IPO.

Following the release of the Escrowed Securities, MGH will have a further 132,590,430 ordinary shares which will remain subject to various voluntarily escrow arrangements.

Following the release of the Escrowed Securities, the Company will lodge an updated substantial shareholder notice and the Managing Director, Mr Wes Maas, will lodge updated substantial shareholder notice and an Appendix 3Y to reflect their changes in relevant interests in respect of the Escrowed Securities.

This announcement has been authorised by Craig Bellamy, Company Secretary of MGH.

For further information, please contact: Craig Bellamy Company Secretary Ph. 02 5852 1800

About Maas Group Holdings Limited

MGH is a leading independent Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.