



## Announcement Summary

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**Entity name**

MIRVAC GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 12, 2022

**The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

| <b>ASX +security code</b> | <b>Security description</b>                  | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|---------------------------|--|---|-------------------|
| MGR                       | FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 2,790,895                                 | 12/08/2022        |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MIRVAC GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

other

### Registration number

Mirvac Limited ABN 92 003 280 699 Mirvac Property Trust  
ARSN 086 780 645

### 1.3 ASX issuer code

MGR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

12/8/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MGRAK : LTP PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**                      **And the date the restrictions on transfer have ceased or will cease**

2,790,895

12/8/2022

**Issue date**

12/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

2,790,895

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No payment is required for the grant of a performance right or on vesting. The closing MGR Security Price on 11 August 2022 was \$2.15 per Stapled Security.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.150000

**Any other information the entity wishes to provide about the +securities to be quoted**

Quotation of Stapled Securities is pursuant to Mirvac Group's FY20 Long Term Performance Plan approved by securityholders at Mirvac Group's Annual General and General Meeting on 19 November 2019. This grant has partially vested and the forfeited securities will be lodged with the ASX via an Appendix 3H following this announcement.



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>          | <b>Total number of +securities on issue</b> |
|--|---|
| MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES | 3,945,860,217                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| MGRAK : LTP PERFORMANCE RIGHTS            | 13,227,027                                  |
| MGRAN : STI PERFORMANCE RIGHTS            | 646,225                                     |