

17 August 2022

Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**STEADFAST ANNOUNCES FY22 FINANCIAL RESULTS, PLACEMENT, SPP &
INSURANCE BRANDS AUSTRALIA ACQUISITION**

Steadfast Group Limited announces to the market the financial results for the year ended 30 June 2022.

The following documents are attached:

1. Appendix 4E
2. 2022 Annual Report
3. Market release
4. Investor presentation
5. Appendix 4G
6. 2022 corporate governance statement

Also lodged today is Appendix 3A.1: Notification of dividend.

This announcement is authorised by the Steadfast Board of Directors.

For further information, please contact:

Shalome Ruitter

Steadfast Group Limited

Investor Relations Manager

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Yours faithfully



Linda Ellis
Group Company Secretary & Corporate Counsel

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Steadfast Group Limited and controlled entities

Appendix 4E (rule 4.3A)

Preliminary final report for the year ended 30 June 2022

Results for announcement to the market

(All comparisons to year ended 30 June 2021)

	2022 \$'m	Up/Down	% Movement
Revenues from ordinary activities*	911.4	160.3	21.3%
Underlying EBITA before non-trading items	340.4	77.6	29.5%
Net profit after tax attributable to shareholders (Statutory NPAT) (Note 1)	171.6	28.6	20.0%
Underlying net profit after tax attributable to shareholders (Underlying NPAT) (Note 1)	169.0	38.3	29.3%
Total comprehensive income attributable to shareholders	169.4	26.3	18.4%

Note 1:

The table below provides the reconciliation between the net profit after tax before and after non-trading items:

	2022 \$'m	2021 \$'m
Net profit after tax attributable to shareholders (Statutory NPAT)	171.6	143.0
Adjusted for (net of tax and non-controlling interest):		
Impairment of intangibles	3.5	3.9
Net loss on deferred consideration estimates	12.5	1.7
Net gain from change in value or sale of businesses and other movements	(17.0)	(8.3)
Mark-to-market gains from revaluation of listed investments	(1.6)	(9.6)
Net profit after tax after non-trading items attributable to shareholders (Underlying NPAT)	169.0	130.7

Some of the financial data in the table above, namely the netting of brokerage commissions paid when disclosing revenue, the separate identification of non-trading items and EBITA, are not disclosed in accordance with current Australian Accounting Standards requirements. However, all financial data is based on the information disclosed in the audited financial statements and notes to the financial statements of the Group and follow the recognition requirements of Australian Accounting Standards.

Dividend information

	Amount per share (cents)	Franked amount per share (cents)	Tax rate for franking credit (%)
Final 2022 dividend per share	7.8	7.8	30.0
Interim 2022 dividend per share	5.2	5.2	30.0

Final dividend dates

Ex-dividend date	22 August 2022
Record date	23 August 2022
Payment date	9 September 2022

The Company's DRP will operate by the issue of new shares. No discount will be applied. The record date is 20 August 2022. The last election notice for participation in the DRP in relation to this final dividend is 24 August 2022.

A copy of the full terms and conditions for the DRP are available at <http://investor.steadfast.com.au/Investor-Centre/?page=Dividends>.

	2022 (\$)	2021 (\$)
Net tangible assets per ordinary share*	0.13	0.03

* Net tangible assets per ordinary share are based on 977,593,945 shares on issue at 30 June 2022. There has been an increase of 106,086,511 in ordinary shares on issue since 30 June 2021.

Additional Appendix 4E disclosure requirements can be found in the directors' report and the 30 June 2022 financial statements and accompanying notes (refer to attachment A).

This report is based on the consolidated financial statements which have been audited by KPMG.

Attachment A

**Steadfast Group Limited
Annual Report
For the year ended 30 June 2022**