

ASX Announcement

17 August 2022

Extension to Super Senior Facility

Slater & Gordon Ltd (“**Slater & Gordon**” or “**the Company**”)(**ASX: SGH**) refers to its previous announcements on this subject and announces today that the Company has with the agreement of its lenders extended the maturity date of its Super Senior Facility from 31 July 2023 to 31 October 2024.

The agreement is subject to customary conditions precedent. Also, some other minor amendments were made to the facility, including:

- Some increases on interest payable from 30 June 2023 (0.5% increase), 31 December 2023 (0.5% increase) and 30 June 2024 (1.0% increase). The payment of all increases to be capitalised; and
- A new requirement to make repayments from excess cash as at 31 December 2022 and 30 June 2023.

ENDS

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