

Company Update

As Regis continues to finalise its full year accounts for the year ended 30 June 2022, it provides the following update.

While the FY22 full year accounts are yet to be approved by the Board of Directors and remain subject to finalisation by the external auditor, the Company is expecting, due to adjustments that are non-cash in nature, to report a Statutory Net Profit After Tax for the year ended 30 June 2022 between \$10M-\$20M.

The prevailing inflationary cost environment seen throughout the mining sector has resulted in the Company revising the cost assumptions used to calculate the Net Realisable Value (NRV) for its historically mined stockpiles. The revised cost assumptions combined with re-scheduling of processing of stockpiles with gold price assumptions matched to the consensus gold price curve will result in NRV adjustments for the end of year result. Other adjustments to full year profit include a write-down of exploration and evaluation assets for tenements no longer held.

The Company will release its FY22 full year accounts on 25 August 2022.

CORPORATE DIRECTORY

Regis Resources Ltd (ACN 009 174 761)

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Directors

Mr James Mactier (Non-Executive Chairman)
Mr Jim Beyer (Managing Director)
Mrs Fiona Morgan (Non-Executive Director)
Mr Steve Scudamore (Non-Executive Director)
Mrs Lynda Burnett (Non-Executive Director)

Company Secretary

Ms Elena Macrides

Share Registry

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Investor Relations

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