

ASX Announcement

19 August 2022

Share Purchase Plan – Announcement of Results

MAAS Group Holdings Limited (ASX:MGH) (“MGH or the “Company”) is pleased to announce the results of its Share Purchase Plan (SPP) which closed at 9am Tuesday, August 16 2022. The SPP complemented the Company’s recent placement to sophisticated and institutional investors and the founders and management.

The Company has received applications from eligible shareholders totaling \$6,405,300 (1,601,325 shares). All applications will be allotted in full.

The shares subscribed for under the SPP will be allotted today. An updated Appendix 3B and an Appendix 2A will follow this announcement.

The MGH board would like to thank its shareholders for their ongoing support and endorsement of the Company’s business model.

This announcement is authorised by Mr Craig Bellamy, the Company Secretary of MGH.

About MAAS Group Holdings Limited

MGH is a leading independent Australian construction materials, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.