

**EQT HOLDINGS LIMITED
PRO-RATA ACCELERATED NON-RENOUNCEABLE ENTITLEMENT OFFER**

NOTICE UNDER SECTION 708AA(2)(f) CORPORATIONS ACT 2001 (CTH)

This notice is given by EQT Holdings Limited (**EQT**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**) and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84 and ASIC Instrument 2016/73.

EQT has announced a pro-rata accelerated non-renounceable entitlement (**Entitlement Offer**) of 1 fully paid ordinary share in EQT (**New Shares**) for every 6 EQT ordinary shares held as at 7.00pm (AEST time) on Wednesday, 24 August 2022 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which EQT decides to extend the Offer.

EQT confirms that:

- 1 The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, EQT has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to EQT (accounting requirements); and
 - (b) sections 674 and 674A of the Act (continuous disclosure requirements).
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of EQT.

Approved for release by the board of directors of EQT.

Samantha Einhart
Company Secretary