

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	<b>Peninsula Energy Limited</b>
<b>ABN:</b>	<b>67 062 409 303</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Wayne Heili
<b>Date of last notice</b>	1 December 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Interest as a Beneficiary
<b>Date of change</b>	18 August 2022
<b>No. of securities held prior to change</b>	<b>Wayne Heili</b> - 5,030,602 Ordinary Fully Paid Shares - 900,000 Unlisted Options exercisable at \$0.4572 on or before 30 November 2022.  <b>Peninsula Energy LTIP Pty Ltd ATF Peninsula Energy Limited Employee Share Plans Trust</b> - 2,813,765 Ordinary Fully Paid Shares
<b>Class</b>	Ordinary Shares (Restricted Share Units)
<b>Number acquired</b>	1,467,188
<b>Number disposed</b>	555,331
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(i) Shares Acquired - \$234,750 (Based on closing price of Peninsula shares of \$0.16 per share on 18 August 2022) (ii) Shares Disposed - \$88,853 (Based on sale price of \$0.16 per share on 18 August 2022)

+ See chapter 19 for defined terms.

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<p><b>No. of securities held after change</b></p>	<p><b>Wayne Heili</b>  - 5,942,459 Ordinary Fully Paid Shares  - 900,000 Unlisted Options exercisable at \$0.4572 on or before 30 November 2022.</p> <p><b>Peninsula Energy LTIP Pty Ltd ATF Peninsula Energy Limited Employee Share Plans Trust</b>  - 1,346,577 Ordinary Fully Paid Shares</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>1,467,188 Restricted Share Units (RSU's) vested to Mr Heili on 18 August 2022. Of these vested RSU's, 911,857 shares were transferred to Mr Heili as Ordinary Fully Paid Shares and 555,331 shares were sold on market at \$0.16 per share. The shares were sold to fund personal tax liabilities on vesting RSU's.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>No. and class of securities to which interest related prior to change</b>  Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>N/A</p>
<p><b>Interest disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>

+ See chapter 19 for defined terms.

<b>Interest after change</b>	N/A
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**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.