

RELEASE OF LISTED SHARES FROM ESCROW

TMK Energy Limited (ASX:TMK) (“**TMK**” or the “**Company**”) announces that pursuant to Listing Rule 3.10A 192,131,500 fully paid listed ordinary shares will be released from voluntary escrow on 31 August 2022.

In addition, 52,399,500 Class A Performance Shares (out of a total of 600,000,000 Class A Performance Shares) and 34,933,000 Class C Performance Shares (out of a total of 400,000,000 Class C Performance Shares) will also be released from escrow on 19 August 2022, however none of the Class A or Class C Performance Shares have vested and accordingly, no fully paid ordinary shares have been issued for these Performance Shares.

These fully paid ordinary shares and Performance Shares were originally due to be released from escrow on 14 August 2022, but by agreement of the holders, has been deferred to 31 August 2022.

For the purposes of ASX Listing Rule 15.5, the Board has authorised for this announcement to be released.

For more details on the Company please visit www.tmkenergy.com.au