



## Announcement Summary

---

**Name of entity**

THE A2 MILK COMPANY LIMITED

**Announcement type**

New announcement

**Date of this announcement**

29/8/2022

**ASX Security code and description of the class of +securities the subject of the buy-back**

A2M : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

THE A2 MILK COMPANY LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ARBN

**Registration number**

158331965

**1.3 ASX issuer code**

A2M

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/8/2022

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

A2M : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**

On market buy-back



Part 3 - Buy-back details

---

Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

743,656,528

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

37,180,621

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Goldman Sachs Australia Pty Ltd

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**



No

## Part 3C - Key dates

---

### On-market buy-back

#### 3C.2 Proposed buy-back start date

28/9/2022

#### 3C.3 Proposed buy-back end date

28/8/2023

## Part 3D - Other Information

---

### 3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Pursuant to ASX Listing Rule 7.36, the ASX has set the following requirements.

1. For any on-market buy-back of shares on ASX or Cboe Australia, comply with Listing Rules 7.29 and 7.33; and
2. For any on-market buy-back of shares on NZX, comply with Listing Rules 7.29 and 7.33 as if the reference to `ASX` in Listing Rule 7.29 is replaced with `NZX` and the definition of `volume weighted average market price` in Listing Rule 7.33 refers only to the trading of securities on NZX.