



Announcement Summary

Entity name

MA FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 29, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAF	ORDINARY FULLY PAID	400,273	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

142008428

1.3 ASX issuer code

MAF

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

An amendment to the Appendix 3B lodged on 22 February 2022 was lodged on 26 August 2022. Shares are being issued as a result of a deferred consideration component of Share Sale and Purchase relating to the issuer's acquisition of Retro Pty Ltd (ACN140 217 796) as previously announced to the market.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MAF : ORDINARY FULLY PAID

Issue date

29/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

400,273

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The securities are being issued as an earn-out consideration component in connection with the sale and purchase of Retro Pty Ltd (ACN 140 217 796) (as previously disclosed to the market).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

4.687300

Any other information the entity wishes to provide about the +securities to be quoted

See above

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

See above

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAF : ORDINARY FULLY PAID	175,909,760

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAFAC : SHARE APPRECIATION RIGHTS	1,757,411
MAFAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,663,916
MAFAB : PERFORMANCE SHARE RIGHTS	436,668



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

400,273

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A