

Announcement Summary

Entity name

CARSALES.COM LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday August 30, 2022

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAR	ORDINARY FULLY PAID	2,057	22/08/2022
CAR	ORDINARY FULLY PAID	162,251	24/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARSALES.COM LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ACN Registration number 074444018

1.3 ASX issuer code CAR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class						
FROM (Existing Class) ASX +security code and description						
CARAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES						
TO (Existing Class) ASX +security code and description CAR : ORDINARY FULLY PAID						
Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted				
converted 2,057	22/8/2022	22/8/2022				
Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been						

C No The right of the holder of the options or other +convertible securities to receive the +underlying securities is being

satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: Solution Intended to be, but are not yet, quoted by ASX

exercised or have all of those convertible securities now been converted)?

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? 🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? C No

Issue date

22/8/2022

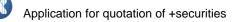
Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes





Issue details

Number of +securities to be quoted 1,273				
Are the +securities being issued for a cash consideration ⓒ Yes	1?			
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 12.23000000			
Any other information the entity wishes to provide about	the +securities to be quoted			
Number of +securities to be quoted 323				
Are the +securities being issued for a cash consideration? ⓒ Yes				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 11.41000000			
Any other information the entity wishes to provide about the +securities to be quoted				
Number of +securities to be quoted 461				
Are the +securities being issued for a cash consideration? ☞ Yes				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 14.87000000			
Any other information the entity wishes to provide about the +securities to be quoted				



Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description CARAA : PERFORMANCE RIGHTS

TO (Existing Class) ASX +security code and description

CAR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted

24/8/2022

The last date the options were exercised or other +convertible securities were converted

24/8/2022

162,251

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? ☑ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? Ý Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Cameron McIntyre	Cameron McIntyre	79,600
Ajay Bhatia	Ajay Bhatia	8,951
Paul Barlow	Paul Barlow	14,129
William Elliott	William Elliott	4,156



Issue date

24/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

Number of +securities to be quoted

162,251

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

22.290000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will

comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAR : ORDINARY FULLY PAID	351,011,483

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CARAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	678,272
CARAA : PERFORMANCE RIGHTS	385,765