



Announcement Summary

Entity name

ENDEAVOUR GROUP LIMITED

Date of this announcement

Tuesday August 30, 2022

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EDV	ORDINARY FULLY PAID	2,738	30/08/2022
EDV	ORDINARY FULLY PAID	478,545	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ENDEAVOUR GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

159767843

1.3 ASX issuer code

EDV

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

EDVAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

EDV : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,738

The first date the options were exercised or other +convertible securities were converted

30/8/2022

The last date the options were exercised or other +convertible securities were converted

30/8/2022

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Holly Kramer	Pacific Custodians Pty Ltd on behalf of Holly Kramer	2,738

Date the +securities the subject of this notification were issued/transferred

30/8/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Non-Executive Director (NED) has elected to participate in the NED Equity Plan. The NED elected to sacrifice a portion or the whole of the NED fees in exchange for Endeavour ordinary shares. The Share Rights granted to the NED on 29 August 2022 have vested and been converted into Endeavour ordinary shares on a one-for-one basis. The Share Rights were satisfied by allocating ordinary shares from the Endeavour Group Employee Equity Plan Trust (Trust), which were purchased on-market. The ordinary shares are held by Pacific Custodians Pty Ltd, as trustee of Trust, for the NED until the end of the nominated restriction period.

Issue details

Number of +securities

2,738

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: A transfer of existing +securities**The underlying securities being received by the holder are:** Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

EDVAA : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +Security code and description**

EDV : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

478,545

The first date the options were exercised or other +convertible securities were converted

29/8/2022

The last date the options were exercised or other +convertible securities were converted

29/8/2022

Is this all of the options or other +convertible securities on issue of that type? No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?** Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or associates who are exercising options or converting convertible securities.****Name of KMP****Name of registered holder****Number of +securities**

Stephen Donohue

Stephen Donohue

92,181



Scott Davidson	Scott Davidson	31,249
Alex Freudmann	Alex Freudmann	65,305

Date the +securities the subject of this notification were issued/transferred

29/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Performance Share Rights vested in accordance with performance conditions and the terms of F20 Transitional Long Term Incentive Plan (which includes dividend equivalent rights).

Issue details

Number of +securities

478,545

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EDV : ORDINARY FULLY PAID	1,790,980,017

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EDVAB : SHARE RIGHTS	1,707,410
EDVAA : PERFORMANCE RIGHTS	4,751,877