



Appendix 4E – Preliminary Final Report

(ASX Listing rule 4.2A)

Company Name:	Respiri Limited (the 'Company')
ABN:	98 009 234 173
Reporting Period:	Financial year ended 30 June 2022
Previous Reporting Period:	Financial year ended 30 June 2021

Results for Announcement to the market

The results of Respiri Limited for the year ended 30 June 2022 are as follows:

Revenue	Down	33.14%	to	\$779,071
Loss after tax attributable to members	Down	40.00%	to	(\$6,624,313)
Net loss for the period attributable to members	Down	40.00%	to	(\$6,624,313)
Net cash used in operating activities	Up	15.51%	To	(\$8,477,582)

Brief explanation of figures reported above

The loss for the Group after income tax for the reporting period was \$6,624,313 (2021: \$11,040,347) and an operating cash outflow of \$8,477,582 (2021: \$7,339,097). This result has been achieved after fully expensing all research and development costs.

The Company recorded revenue of \$253,668 representing sales of wheezo® devices to its US Partners in addition to online orders, and license fees from mTelehealth.

Product manufacturing cost of sales of \$259,292 reflects further improvements in the COGS for manufacturing of wheezo® model 4.0 and the progress made towards the Company set target price of US\$35.

Advertising and Marketing costs for the year of \$1,463,343 include costs associated with the launch of wheezo® in the US, including the costs of its distribution agreement with mTelehealth.

Employee, consulting and corporate costs of \$2,970,954 reflect the additional hire of key management personnel that included the CTO and CCO and other key business roles required to support Respiri's corporate objectives.

The Company completed a \$1,783,000 share placement to institutional, professional and sophisticated investors reflecting the strong support from existing and new investors alike. The funding allowed Respiri to meet its corporate objectives which included the commercial launch of wheezo® in the US market.

Dividends

No dividends have been paid or declared by the Group since the beginning of the current reporting period. No dividends were paid for the previous reporting period.

Net Tangible Assets

	30 June 2022	30 June 2021
Net Tangible Assets/(Liabilities)	\$3,007,787	\$7,570,162
Shares (No.)	761,846,346	722,840,790
Net Tangible Assets (cents)	0.39	1.05

Loss per Share

	30 June 2022	30 June 2021
Basic/Diluted loss per share (cents)	0.91	1.58

Status of Audit of Accounts

This Preliminary Financial Report is based upon financial statements for the Company for the year ended 30 June 2022 that have been audited. The independent audit report which is included in this document contains a material uncertainty related to going concern paragraph.