

Announcement Summary

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**Entity name**

ICOLLEGE LIMITED

**Date of this announcement**

Wednesday August 31, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICTAAB	OPTION EXPIRING 09-NOV-2023 EX \$0.15	5,000,000	12/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ICOLLEGE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

105012066

**1.3 ASX issuer code**

ICT

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

31/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Aug-2021 08:53	New - Proposed issue of securities - ICT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

ICTAAB : OPTION EXPIRING 09-NOV-2023 EX \$0.15

**Date the +securities the subject of this notification were issued**

12/8/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue in lieu of cash fees for services rendered in relation to a share placement to institutional and sophisticated investors completed and announced to ASX on 10 November 2020, and as referred to in an Appendix 3B and announcement released to ASX on 12 August 2021.

#### Issue details

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**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil, value below based on a Black & Scholes valuation

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ICT : ORDINARY FULLY PAID	1,095,383,863

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ICTAAB : OPTION EXPIRING 09-NOV-2023 EX \$0.15	17,000,000
ICTAAA : OPTION EXPIRING 10-JUL-2023 EX 5C	10,000,000