

**EQT HOLDINGS LIMITED****NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)**

EQT Holdings Limited (**EQT**) has today issued fully paid ordinary shares in EQT pursuant to the institutional placement announced on Monday, 22 August 2022.

EQT gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

- 1 EQT has issued 1,697,965 fully paid ordinary shares in EQT without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, EQT has complied with:
  - the provisions of Chapter 2M of the Act as they apply to EQT (accounting requirements); and
  - sections 674 and 674A of the Act (continuous disclosure requirements);
- 3 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

*Approved for release by the Managing Director of EQT.*



Samantha Einhart  
Company Secretary