



Announcement Summary

Entity name

ZIP CO LIMITED..

Announcement Type

New announcement

Date of this announcement

Thursday September 01, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|--------------------|----------------------|--|--|-------------------|
| ZIPAL | CONVERTIBLE NOTES | 400 | Repayment or redemption of +convertible debt security without conversion | 01/09/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZIP CO LIMITED..

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

139546428

1.3 ASX issuer code

ZIP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/9/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ZIPAL : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

400

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

1/9/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Redemption and cancelled \$40m of \$100m Interest Bearing Convertible Notes that were issued in September 2020 to CVI Investments, Inc., an affiliate of Heights Capital Management, which is an affiliate of the US-based Susquehanna International Group. Refer to ASX Release dated 1 September 2022.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ZIP : ORDINARY FULLY PAID | 687,983,539 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ZIPAK : WARRANTS | 19,365,208 |
| ZIPAL : CONVERTIBLE NOTES | 2,600 |
| ZIPAJ : EMPLOYEE OPTION | 960,262 |
| ZIPAH : PERFORMANCE OPTION EX 81C | 5,880,000 |
| ZIPAM : PERFORMANCE RIGHTS | 19,408,078 |
| ZIPAI : WARRANTS | 12,788,125 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.