



THE FOOD REVOLUTION GROUP

Appendix 4E

Preliminary Final Report for the year ended 30 June 2022 as required by ASX Listing Rule 4.3A

1. Details of Reporting Period

| | |
|---|-----------------------------|
| Current reporting period | 1 July 2021 to 30 June 2022 |
| Previous corresponding reporting period (PCP) | 1 July 2020 to 30 June 2021 |

2. Results for announcement to the market

| | 2022 | 2021 | Change | Change |
|---|---------|---------|---------|--------|
| | \$'000 | \$'000 | \$ | % |
| Gross Sales | 44,292 | 42,013 | 2,279 | 5% |
| Loss for the year | (2,827) | (2,167) | (661) | (30%) |
| Total comprehensive income for the year | (2,827) | (2,061) | (766) | (37%) |
| EBITDA | 734 | 1,835 | (1,102) | (60%) |

Commentary on the figures above, necessary to enable the figures to be understood, is contained in the Annual Report for the year ended 30 June 2022.

No dividends are proposed and no dividends were declared or paid during the current or prior year.

Additional information supporting the Appendix 4E disclosure requirements can be found in the Annual Report which contains the Directors' Report and the 30 June 2022 Financial Statements and accompanying notes.

This report is based on the consolidated financial statements for year ended 30 June 2022 which have been audited. The audit report is included within the Annual Report.

Supplementary Information

3. Statement of Financial Performance

Please refer to the 30 June 2022 Annual Report.

4. Statement of Financial Position

Please refer to the 30 June 2022 Annual Report.

5. Statement of Cash Flows

Please refer to the 30 June 2022 Annual Report.

6. Statement of Changes in Equity

Please refer to the 30 June 2022 Annual Report.

7. Dividend information

No dividends are proposed and no dividends were declared or paid during the current or prior year.

8. Dividend Reinvestment Plan

N/A

9. Net tangible asset (NTA) backing information

| | 2022 Cents | 2021 Cents |
|--|-----------------------|-----------------------|
| NTA backing per ordinary share (cents per share) | 0.03 | 0.35 |

10. Details of entities over which control has been gained or lost during the period.

During the period, control was not gained or lost over any entity.

11. Details of associates or joint venture entities

The Group has no associates or joint ventures. Refer to the 30 June 2022 Annual Report for listing of controlled entities.

12. Any other significant information

Please refer to the 30 June 2022 Annual Report.