

## UPCOMING RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Booktopia Group Limited (“Booktopia” or the “Company”) (ASX: BKG) advises that a total of 17,633,555 BKG shares (**Shares**) will be released from voluntary escrow on 12 September 2022.

### Voluntary escrow arrangements – Management and Board

As disclosed in the IPO prospectus dated 2 November 2020 (**Prospectus**), 30% of the Escrowed Shares held by any Board members or senior executives (including any related entities of these individuals) will be released from escrow two weeks after the release of the Company’s full year FY22 results to the ASX. The full year FY22 results were released to the ASX on Monday 29 August 2022 and accordingly, these Shares will be released from escrow prior to the commencement of trade on 12 September 2022.

Following the release of these Shares from voluntary escrow, there will be no BKG shares remaining in escrow.

**Authorised for lodgment by Anna Sandham, Company Secretary.**

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