

Announcement Summary

Entity name

IDENTITII LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 02, 2022

The +securities to be quoted are: ☑ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ID8	ORDINARY FULLY PAID	400,000	01/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IDENTITII LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 83603107044

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

C Other

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS? No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities were issued in consideration for investor relations services provided to the Company.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description ID8 : ORDINARY FULLY PAID

Issue date

1/9/2022

Issue details

Number of +securities to be quoted 400,000

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Securities were issued in consideration for investor relations services provided to the Company.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.095000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Securities were issued in consideration for investor relations services provided to the Company.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ID8 : ORDINARY FULLY PAID	201,209,923

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ID8AI : OPTION EXPIRING 08-JUL-2024 EX \$0.25	2,000,000
ID8AD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	13,275,070
ID8AK : OPTION EXPIRING 20-JAN-2024 EX \$0.24	5,000,000
ID8AH : OPTION EXPIRING 21-OCT-2025 EX \$0.15	10,000,000
ID8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,324,417



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

400,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? ⓒ No