

Announcement Summary

Entity name

MIRVAC GROUP

Date of this announcement

Friday September 02, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MGRAN	STI PERFORMANCE RIGHTS	779,638	31/08/2022
New class - code to be confirmed	Non-Executive Director Fee Sacrifice Rights	52,021	31/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRVAC GROUP

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

other

Registration number

Mirvac Limited ABN 92 003 280 699 Mirvac Property Trust
ARSN 086 780 645

1.3 ASX issuer code

MGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

- has an existing ASX security code ("existing class")
- does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

MGRAN : STI PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

31/8/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Susan Lloyd-Hurwitz	Susan Lloyd-Hurwitz	197,853
Campbell Hanan	Campbell Hanan	119,202
Brett Draffen	Brett Draffen	114,434
Stuart Penklis	Stuart Penklis	100,380
Courtenay Smith	Courtenay Smith	84,319

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

2022 Annual Report (Page 59 - 60)
<https://mirvac-cdn-prd.azureedge.net/-/media/Project/Mirvac/Corporate/Main-Site/Corporate-Theme/images/Investor-Centre/Annual-Report/FY22/MGR-FY22-Annual-Report.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

779,638



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Non-Executive Director Fee Sacrifice Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Nash	Peter Nash	24,221
Robert Sindel	Alan Robert Harold Sindel	27,800

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the plan accompanied a previous Appendix 3G lodged with the ASX on 16 September 2020

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02281527-2A1250245?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities in this class have previously been issued under ASX code MGRAL and MGRAP. A new class has been created as prior to this issue as there were no MGRAL or MGRAP securities on issue.



Issue details

Number of +securities

52,021

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MGR : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	3,945,860,217

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGRAK : LTP PERFORMANCE RIGHTS	11,665,219
MGRAN : STI PERFORMANCE RIGHTS	1,425,863
New class - code to be confirmed : Non-Executive Director Fee Sacrifice Rights	52,021



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No