

Announcement Summary

## Entity name

HEALIUS LIMITED

## Announcement Type

New announcement

# Date of this announcement

Sunday September 04, 2022

### The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLS	ORDINARY FULLY PAID	1,619,909	02/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

## 1.1 Name of entity

HEALIUS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ACN Registration number 064530516

1.3 ASX issuer code HLS

1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/9/2022



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

## 2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description HLSAC : OPTION EXPIRING 03-MAR-2035 EX \$3.05

TO (Existing Class) ASX +security code and description HLS : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,619,901

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.healius.com.au/siteassets/healius-corporate/pdfs/asx-announcements/2019/notice-of-annual-general-meeting -and-proxy-form.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate  $\ref{eq:Yes}$  Yes

Provide details of the KMP or +associates being issued +securities

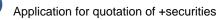
Name of KMP	Name of registered holder	Number of +securities
Malcolm Parmenter	Malcolm Parmenter	617,779
Maxine Jaquet	Maxine Jaquet	278,936
John McKechnie	John McKechnie	233,097

# Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?





- Yes

Issue details

Number of +securities to be quoted 1,619,909				
Are the +securities being issued for a cash consideration?				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 3.05000000			

## Any other information the entity wishes to provide about the +securities to be quoted

Issue of 1,619,909 fully paid Ordinary Shares on exercise of 9,588,817 vested Tranche 1 Options under FY 2020 Transformation Long-Term Incentive Plan (date of shareholder approval 25 November 2019; date of award 3 March 2020; exercise date 31 August 2022; exercise price \$3.05).

Current Market Price of \$3.67 (HLS close price on 1 September 2022) used in cashless exercise mechanism for net 1,619,909 Ordinary Shares issued.

10,511,513 Tranche 1 Options lapsed.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLS : ORDINARY FULLY PAID	580,713,458

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLSAB : PERFORMANCE RIGHTS	5,696,002
HLSAC : OPTION EXPIRING 03-MAR-2035 EX \$3.05	34,774,338
HLSAE : SHARE RIGHTS	35,140



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? S No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

🕑 Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2019