



Announcement Summary

Entity name

HEALIUS LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday September 04, 2022

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLS	ORDINARY FULLY PAID	1,619,909	02/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALIUS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

064530516

1.3 ASX issuer code

HLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

HLSAC : OPTION EXPIRING 03-MAR-2035 EX \$3.05

TO (Existing Class)

ASX +security code and description

HLS : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,619,901

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.healius.com.au/siteassets/healius-corporate/pdfs/asx-announcements/2019/notice-of-annual-general-meeting-and-proxy-form.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Malcolm Parmenter	Malcolm Parmenter	617,779
Maxine Jaquet	Maxine Jaquet	278,936
John McKechnie	John McKechnie	233,097

Issue date

2/9/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

Number of +securities to be quoted

1,619,909

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 3.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of 1,619,909 fully paid Ordinary Shares on exercise of 9,588,817 vested Tranche 1 Options under FY 2020 Transformation Long-Term Incentive Plan (date of shareholder approval 25 November 2019; date of award 3 March 2020; exercise date 31 August 2022; exercise price \$3.05).

Current Market Price of \$3.67 (HLS close price on 1 September 2022) used in cashless exercise mechanism for net 1,619,909 Ordinary Shares issued.

10,511,513 Tranche 1 Options lapsed.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HLS : ORDINARY FULLY PAID	580,713,458

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HLSAB : PERFORMANCE RIGHTS	5,696,002
HLSAC : OPTION EXPIRING 03-MAR-2035 EX \$3.05	34,774,338
HLSAE : SHARE RIGHTS	35,140



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/11/2019