



Appendix 3Y – Cameron Fox Compulsory divestment of unvested LTI shares

Melbourne, Monday, 5 September 2022

Attached please find an Appendix 3Y for Mr Cameron Fox.

The Appendix 3Y reflects the compulsory divestment of unvested long-term incentive (LTI) plan shares associated with the 2021 grant. The LTI shares did not meet the required performance conditions to vest and accordingly have been compulsorily divested in accordance with the terms of the LTI plan.

The proceeds from the sale of the shares have been used to repay the associated non-recourse loan to Shaver Shop Pty Limited with the balance of proceeds being transferred to Shaver Shop.

Approved by the Company Secretary.

Yours faithfully

Larry Hamson
Chief Financial Officer and Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SHAVER SHOP GROUP LIMITED
ABN	78 150 747 649

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Cameron Fox
Date of last notice	10 December 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	30 August 2022, 31 August 2022 & 1 September 2022
No. of securities held prior to change	<p><u>Direct</u> 3,117,707 Ordinary Shares held directly by Mr Cameron Fox</p> <p><u>Indirect</u> 4,411 Ordinary Shares held by E L F Business Pty Ltd ATF ELF No.2 Trust</p> <p><u>Direct – Unvested LTI Shares</u> 1,616,667 Ordinary Shares held directly by Mr Cameron Fox, issued under the terms of the Shaver Shop Loan Share Plan</p> <p><u>TOTAL</u> 4,738,785 – Ordinary Shares</p>

+ See chapter 19 for defined terms.

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Class	Fully Paid Ordinary Shares
Number acquired	NIL
Number disposed	163,333
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$189,198.27
No. of securities held after change	<p><u>Direct</u> 3,117,707 Ordinary Shares held directly by Mr Cameron Fox</p> <p><u>Indirect</u> 4,411 Ordinary Shares held by E L F Business Pty Ltd ATF ELF No.2 Trust</p> <p><u>Direct – Unvested LTI Shares</u> 1,453,334 Ordinary Shares held directly by Mr Cameron Fox, issued under the terms of the Shaver Shop Loan Share Plan</p> <p><u>TOTAL</u> 4,575,452 – Ordinary Shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Compulsory divestment of unvested shares pursuant to the Shaver Shop Loan Share Plan (LTI Plan) where the vesting conditions have not been met. Proceeds of forfeiture used to repay associated loans for the shares with balance of proceeds transferred to Shaver Shop.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.