



Announcement Summary

Entity name

TAMBORAN RESOURCES LIMITED

Date of this announcement

Friday September 09, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
TBNAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,400,000		30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

28135299062

1.3 ASX issuer code

TBN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

TBJAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/6/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Faron Thibodeaux	Faron Thibodeaux	5,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.investi.com.au/api/announcements/tbn/3e457e13-e4d.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Appendix 3B supporting the issue of milestone options to various employees of Tamboran were lodged on the ASX on 28 October 2021 and 13 January 2022.

Issue details

Number of +securities

22,400,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TBN : ORDINARY FULLY PAID	535,038,285

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	38,400,000
TBNAD : ORDINARY FULLY PAID RESTRICTED	212,321,233
TBNAE : OPTION EXPIRING 26-MAY-2026 EX \$0.32	2,819,290
TBNAF : OPTION EXPIRING 26-MAY-2026 RESTRICTED	9,984,584
TBNAG : OPTION EXPIRING 26-MAY-2026 RESTRICTED	6,166,667
TBNAH : OPTION EXPIRING 26-MAY-2026 EX \$0.32	750,000
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	1,250,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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