



## Update Summary

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**Entity name**

360 CAPITAL GROUP

**Security on which the Distribution will be paid**

TGP - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Announcement Type**

Update to previous announcement

**Date of this announcement**

14/9/2022

**Reason for the Update**

To extend the pricing period by one trading day as a result of the closure of the ASX on Thursday 22 September 2022. The pricing period will now commence on Thursday 15 September 2022 and end on Thursday 29 September 2022.

**Additional Information**

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

360 CAPITAL GROUP

#### 1.2 Registered Number Type

other

#### Registration Number

360 Capital Group Limited  
ACN 113 569 136  
360 Capital Investment Trust  
ARSN 104 552 598

#### 1.3 ASX issuer code

TGP

#### 1.4 The announcement is

Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

To extend the pricing period by one trading day as a result of the closure of the ASX on Thursday 22 September 2022. The pricing period will now commence on Thursday 15 September 2022 and end on Thursday 29 September 2022.

#### 1.4b Date of previous announcement(s) to this update

25/8/2022

#### 1.5 Date of this announcement

14/9/2022

#### 1.6 ASX +Security Code

TGP

#### ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Special

#### 2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid



**2A.4 +Record Date**

31/8/2022

**2A.5 Ex Date**

30/8/2022

**2A.6 Payment Date**

7/10/2022

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Estimated

AUD 0.08000000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3B - Special dividend/distribution

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**3B.1 Is the special dividend/distribution estimated at this time?**

Yes

**3B.1a Special dividend/distribution estimated amount per +security**

AUD 0.08000000

**3B.1a(i) Date that actual special amount per +security will be announced**

7/10/2022

**Estimated or Actual?** Estimated**3B.1b Special dividend/distribution amount per +security**

AUD

**3B.2 Is special dividend/distribution franked?** Yes**3B.2a Is the special dividend/distribution fully franked?** Yes**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.08000000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday September 14, 2022 17:00:00

**4A.3 DRP discount rate**

1.5000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

15/9/2022

**End Date**

29/9/2022

**4A.5 DRP price calculation methodology**

Issue Price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities excluding certain transactions recorded on the ASX during the Pricing Period of 10 Trading Days after the 14 September 2022 discounted by 1.5 per cent

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

7/10/2022

**4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No



**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

No

**4A.11 Are there any other conditions applying to DRP participation?**

No

**4A.12 Link to a copy of the DRP plan rules**

<https://www.360capital.com.au/tgp-investor-centre>

**4A.13 Further information about the DRP**

FY23 annual tax statements to be mailed in August 2023. The special dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

FY23 annual tax statements to be mailed August 2023.

**5.2 Additional information for inclusion in the Announcement Summary**

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.