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# Form 605

Corporations Act  
Section 671B

## Notice of ceasing to be a substantial holder

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To: Company Name/Scheme **ENERO GROUP LTD**

ACN/ARSN **091 524 515**

### 1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **12 September 2022**

The previous notice was given to the company on **21 July 2022**

The previous notice was dated **19 July 2022**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 14 September 2022

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/20/2022	Merrill Lynch (Australia) Futures Limited	BUY	558.62	Ordinary	186	186	N/A
7/20/2022	Merrill Lynch (Australia) Futures Limited	BUY	426.24	Ordinary	144	144	N/A
7/21/2022	Merrill Lynch (Australia) Futures Limited	BUY	481.80	Ordinary	165	165	N/A
7/22/2022	Merrill Lynch (Australia) Futures Limited	BUY	521.61	Ordinary	183	183	N/A
7/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(216,254)	(216,254)	Refer to App. B
7/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,189)	(3,189)	Refer to App. B
7/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	455.04	Ordinary	158	158	N/A
7/26/2022	Merrill Lynch (Australia) Futures Limited	BUY	323.72	Ordinary	113	113	N/A
7/26/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	485,002	485,002	Refer to App. B
7/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	436.05	Ordinary	153	153	N/A
7/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(592,572.00)	Ordinary	(207,920)	(207,920)	N/A
7/27/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,310)	(3,310)	Refer to App. B
7/28/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,310)	(3,310)	Refer to App. B
8/5/2022	Merrill Lynch (Australia) Futures Limited	BUY	616.97	Ordinary	206	206	N/A
8/9/2022	Merrill Lynch (Australia) Futures Limited	BUY	770.13	Ordinary	258	258	N/A
8/10/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,961.46	Ordinary	1,644	1,644	N/A
8/10/2022	Merrill Lynch (Australia) Futures Limited	BUY	612,950.00	Ordinary	205,000	205,000	N/A

8/10/2022	Merrill Lynch (Australia) Futures Limited	SELL	(448,500.00)	Ordinary	(150,000)	(150,000)	N/A
8/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	535.04	Ordinary	176	176	N/A
8/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	804.96	Ordinary	244	244	N/A
8/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	23,910.90	Ordinary	7,187	7,187	N/A
8/16/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,413.80	Ordinary	1,656	1,656	N/A
8/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	654.48	Ordinary	202	202	N/A
8/18/2022	Merrill Lynch (Australia) Futures Limited	BUY	641.55	Ordinary	195	195	N/A
8/18/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,707.44	Ordinary	1,444	1,444	N/A
8/18/2022	Merrill Lynch (Australia) Futures Limited	SELL	(838.20)	Ordinary	(254)	(254)	N/A
8/18/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,255.10)	Ordinary	(385)	(385)	N/A
8/19/2022	Merrill Lynch (Australia) Futures Limited	BUY	638.83	Ordinary	193	193	N/A
8/19/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,031.91	Ordinary	1,233	1,233	N/A
8/22/2022	Merrill Lynch (Australia) Futures Limited	SELL	(742.45)	Ordinary	(227)	(227)	N/A
8/22/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,846.83)	Ordinary	(1,446)	(1,446)	N/A
8/22/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,191.20)	Ordinary	(1,240)	(1,240)	N/A
8/22/2022	Merrill Lynch (Australia) Futures Limited	SELL	(2,186.20)	Ordinary	(643)	(643)	N/A
8/23/2022	Merrill Lynch (Australia) Futures Limited	BUY	823.39	Ordinary	249	249	N/A
8/23/2022	Merrill Lynch (Australia) Futures Limited	SELL	(7,613.04)	Ordinary	(2,304)	(2,304)	N/A
8/23/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,843.41)	Ordinary	(558)	(558)	N/A
8/23/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	242,589	242,589	Refer to App. B
8/24/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,824.70)	Ordinary	(1,159)	(1,159)	N/A

8/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	45,719	45,719	Refer to App. B
8/24/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(221,383)	(221,383)	Refer to App. B
8/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(132,327)	(132,327)	Refer to App. B
8/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(21,206)	(21,206)	Refer to App. B
8/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(45,719)	(45,719)	Refer to App. B
8/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	215,437	215,437	Refer to App. B
8/26/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,269.32)	Ordinary	(1,277)	(1,277)	N/A
8/29/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,138.18)	Ordinary	(968)	(968)	N/A
8/29/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,575.61)	Ordinary	(1,107)	(1,107)	N/A
8/29/2022	Merrill Lynch (Australia) Futures Limited	SELL	(68.04)	Ordinary	(21)	(21)	N/A
8/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,998.12)	Ordinary	(1,842)	(1,842)	N/A
8/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(372.36)	Ordinary	(116)	(116)	N/A
8/30/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	411,021	411,021	Refer to App. B
8/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(735.09)	Ordinary	(229)	(229)	N/A
8/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	121.22	Ordinary	38	38	N/A
9/5/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(243)	(243)	Refer to App. B
9/8/2022	Merrill Lynch (Australia) Futures Limited	SELL	(400.00)	Ordinary	(125)	(125)	N/A
9/9/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(485,002)	(485,002)	Refer to App. B
9/9/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(215,194)	(215,194)	Refer to App. B
9/9/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(411,021)	(411,021)	Refer to App. B
9/9/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(342,864)	(342,864)	Refer to App. B

9/9/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,709,949)	(2,709,949)	Refer to App. B
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## Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A



### Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628