



ASX ANNOUNCEMENT

14 September 2022

Cover Note – Appendix 3Y (Change of Director’s Interest Notice)

We refer to the attached Appendix 3Y in respect of Andrew Pridham which relate to the following changes:

- 8 September 2022 – the sale of shares in MA Financial Group Limited (**MAF**) by the trustee of a Pre IPO Trust (**Trust**). The sale of shares for the Trust was undertaken by a trustee company that is controlled by Mr Pridham and relates to the sale of shares on behalf of some MA Financial staff. Mr Pridham’s economic interest in the Trust remains unchanged;
- 14 September 2022 – acquisition of shares in MAF by Mr Pridham in his personal capacity via his self-managed super fund.

Authorised for release by Vice Chairman, MA Financial Group Limited, Andrew Pridham.

For further information, please contact:

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MA Financial Group Limited
ABN	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Pridham
Date of last notice	6 September 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	1. Indirect (Deemed relevant interests only by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth)); and 2. Direct.
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<p>Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.</p>	<p>As previously disclosed, Mr Pridham controls Magic TT Pty Ltd (Pre-IPO Trustee), which is the trustee of a Pre-IPO ownership trust (Trust). Accordingly, the Corporations Act deems Mr Pridham to have a relevant interest in shares held by the Pre-IPO Trustee.</p> <p>The change of interest arises as a result of:</p> <ul style="list-style-type: none"> • a sale of shares by the Pre-IPO Trustee on behalf of beneficiaries of the Trust at their request; and • the acquisition of ordinary shares by Mr Pridham in his personal capacity via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund. <p>This notice is to disclose the resulting change to Mr Pridham's deemed relevant interest in shares.</p> <p>Mr Pridham has not disposed of any shares in a personal capacity nor any shares over which he has any economic interest.</p>
<p>Date of change</p>	<p>8, 13 and 14 September 2022</p>
<p>No. of securities held prior to change</p>	<p>Deemed relevant interest in 24,067,296 shares which includes:</p> <p>Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 254,209 ordinary shares.</p> <p>Ordinary shares of 524,090 held directly by Mr Pridham or via AJA Trustee as trustee of a family trust.</p> <p>Deemed relevant interest in 23,288,997 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth).</p>
<p>Class</p>	<p>Ordinary shares</p>
<p>Number acquired</p>	<p>137,075</p>
<p>Number disposed</p>	<p>11,966</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p><u>Shares disposed by the Pre-IPO Trustee</u> 8 September 2022 - \$5.11 per share</p> <p><u>Shares acquired by Mr Pridham in his personal capacity via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund</u> 13 September 2022 - \$4.29 per share 14 September 2022 - \$4.05 per share</p>

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p>Deemed relevant interest in 24,192,405 shares which includes:</p> <ul style="list-style-type: none"> • Restricted Shares, salary sacrifice shares and loan funded share plan shares - conferred relevant interest in 254,209 ordinary shares. • Ordinary shares of 661,165 held directly by Mr Pridham, via AJA Trustee as trustee of a family trust or via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund. • Deemed relevant interest in 23,277,031 ordinary shares as a result of Mr Pridham's control of one of the two Pre-IPO ownership trusts by virtue of section 608(3)(a) and section 608(1)(c) of the Corporations Act (Cth). <p>Following the acquisition of MAF shares by Mr Pridham in his personal capacity via Top 4 Pty Ltd as trustee for Mr Pridham's self-managed super fund, Mr Pridham's beneficial interest in MAF shares has increased to 19,204,818.</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>As described above under "Nature of direct or indirect interest"</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A – no change of interests in contracts</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p>Interest acquired</p>	<p>N/A</p>

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.