



Market Announcement

19 September 2022

Tamboran Resources Limited (ASX: TBN) – Voluntary Suspension from Quotation

Description

The securities of Tamboran Resources Limited ('TBN') will be suspended from quotation immediately under Listing Rule 17.2, at the request of TBN, pending the release of an announcement regarding its capital raising.

Issued by

Yushra Haniff

Compliance Adviser, Listings Compliance (Sydney)

16 September 2022

Yushra Haniff
Adviser, Listings Compliance
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Yushra

Request for voluntary suspension for Tamboran Resources Ltd (ASX:TBN)

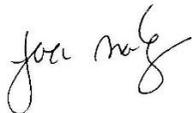
Pursuant to ASX Listing Rule 17.2, Tamboran Resources Ltd ACN 135 299 062 (ASX:TBN) (the Company) requests that ASX grant a voluntary suspension in the trading of the Company's fully paid ordinary shares on the ASX effective prior to the commencement of trading on Monday, 19 September 2022.

As the Company is still undergoing its capital raising, the Company is requesting a voluntary suspension from trading to allow it further time to complete that process, particularly given the global nature of the placement.

For the purposes of ASX Listing Rule 17.2, the Company provides the following information:

1. the voluntary suspension is requested to allow the Company further time to complete the capital raising as set out in its trading halt request dated Thursday, 15 September 2022, and to allow the capital raising to take place in an orderly fashion;
2. the Company requests that the voluntary suspension remain in place until the earlier of it making an announcement regarding the outcome of the capital raising and the commencement of trading on Wednesday, 21 September 2022;
3. the Company anticipates that the voluntary suspension will cease upon it announcing the outcome of the capital raising, which is expected to occur on or before Wednesday, 21 September 2022; and
4. the Company is not aware of any reason why the voluntary suspension should not be granted, or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely



Jo Morbey
Company Secretary
Tamboran Resources Limited