

Friday, 23 September 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Share Purchase Plan Cleansing Notice

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**), Tamboran Resources Limited (ASX: TBN) (**Tamboran**) gives notice that:

1. Tamboran will make offers to issue ordinary shares under a share purchase plan (**SPP**) without disclosure under Part 6D.2 Corporations Act 2001 (Cth) (**Corporations Act**);
2. this notice is given under ASIC Instrument 2019/547 and in particular, paragraph 7(f)(ii) of ASIC Instrument 2019/547;
3. as at the date of this notice, Tamboran has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Tamboran; and
 - (b) section 674 of the Corporations Act, as it applies to Tamboran; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to Tamboran that is required to be set out in this notice.

This announcement has been authorised for release by the Board.