

Tuesday, 27 September 2022

The Manager
ASX Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act

Tamboran Resources Limited (ASX: TBN) (**Tamboran**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Tamboran today issued 186,839,878 fully paid ordinary shares (**New Shares**) at an issue price of A\$0.21 per New Share under the two-tranche placement announced on Tuesday, 20 September 2022.

For the purposes of section 708A(6) of the Corporations Act, Tamboran advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Tamboran has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Tamboran; and
 - (b) section 674 of the Corporations Act, as it applies to Tamboran; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act in relation to Tamboran that is required to be set out in this notice.

This announcement has been authorised for release by the Board.

For further information, please contact jo.morbey@tamboran.com

Company Secretary