



# Market Announcement

28 September 2022

## Adrad Holdings Limited (ASX: AHL) – Admission and Quotation

### Description

Adrad Holdings Limited ('AHL') was admitted to the Official List of ASX on Wednesday, 28 September 2022.

The securities of AHL will commence quotation at 10:30AM AEST on Friday, 30 September 2022.

Under AHL's prospectus dated 17 August 2022 (the 'Prospectus') issued by AHL and Adrad Holdings IPO SaleCo Ltd ('SaleCo'), AHL and SaleCo raised approximately \$22,000,000 by the issue and transfer of 14,666,667 ordinary fully paid shares at \$1.50 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 80,653,485
<b>ASX code</b>	Fully paid ordinary shares: AHL
<b>Time</b>	10:30AM AEST
<b>Date</b>	Friday, 30 September 2022
<b>ASX trade abbreviation</b>	ADRAD
<b>ISIN</b>	Fully paid ordinary shares: AU0000237174
<b>Registered office</b>	Adrad Holdings Limited Address: 26 Howards Road Beverly SA 5009 Phone: 08 8243 9876 Email: <a href="http://www.adradholdings.com.au/investors">www.adradholdings.com.au/investors</a>
<b>Company secretary</b>	Christopher Newman Kaitlin Smith
<b>Share Registry</b>	Computershare Investor Services Pty Ltd Address: Level 5, 115 Grenfell Street Adelaide SA 5000 Phone: 1300 850 505 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria, Australia
<b>Dividend policy</b>	See section 4.10 of the Prospectus
<b>Activities</b>	Design and manufacture of innovative heat transfer solutions for OE customers globally and the manufacture, importation and distribution of automotive parts for the aftermarket in Australia and New Zealand.
<b>Joint Lead Managers</b>	Bell Potter Securities Limited

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	Morgans Corporate Limited
<b>Underwriters</b>	See above.
<b>ASX restricted securities</b>	None
<b>Other securities not quoted</b>	403,268 unquoted options exercisable at \$2.10 and expire on or before 30 September 2025 213,333 unquoted performance rights exercisable at nil and expire on or before 31 October 2023

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### **What do I need to do and by when?**

For further information, please refer to AHL's Prospectus.

### **Need more information?**

For further information, please call the Company.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Belinda Chiu**

Senior Adviser, Listings Admissions