



Friday, 30 September 2022

Contact closes its Green Bond offer and sets margin

Following the successful bookbuild process for its offer of 5.5-year fixed rate, unsecured, unsubordinated green bonds (**Green Bonds**), Contact Energy Limited (**Contact**) has confirmed that the offer has closed and \$250 million of Green Bonds have been reserved for institutional investors and clients of those participants in the bookbuild process that have received firm allocations. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The issue margin for the Green Bonds has been set at 1.30% per annum.

The interest rate will be announced later today along with the release of the final terms sheet.

For further details investors can contact one of the Joint Lead Managers (listed below) or their usual financial adviser.

ANZ Bank New Zealand

0800 269 476

Bank of New Zealand

0800 284 017

Craigs Investment Partners Limited

0800 226 263

Forsyth Barr Limited

0800 367 227

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