



ASX Release

30 September 2022

360 Capital Group (ASX: TGP)

Distribution Reinvestment Plan - Issue Price

Page 1 of 1

360 Capital Group is pleased to announce that the Distribution Reinvestment Plan (**DRP**) issue price for the special distribution announced on 25 August 2022 is \$0.7811 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 25 August 2022. The DRP is not underwritten.

The DRP securities will be issued on the distribution payment date, being on or about 7 October 2022. They will rank equally with existing stapled securities from the date on which they are issued.

Authorised for release by, Kimberley Child, Company Secretary.

For further information in relation please contact:

Tony Pitt
Executive Chairman
360 Capital Group

+61 2 8405 8860

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian and New Zealand investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.
