



Announcement Summary

Entity name

LIVETILES LIMITED

Date of this announcement

Friday September 30, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| LVTAR | CONVERTIBLE NOTES | 1,600,000 | 30/09/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIVETILES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

066139991

1.3 ASX issuer code

LVT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of 1600000 unlisted Convertible Notes pursuant to Facility Agreement announced 27/09/2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LVTAR : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Note converts into a number of shares determined by dividing the Conversion Amount (being the face value of the note) by the Conversion Price (\$0.20) which is subject to customary adjustments. The 1,600,000 unlisted Convertible Notes will convert to 8,000,000 fully paid ordinary shares.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Pursuant to a Facility Agreement as announced to ASX with an Appendix 3B on 27 September 2021 <https://www.asx.com.au/asxpdf/20210927/pdf/450xj8rh91b0jg.pdf>



Issue details

Number of +securities

1,600,000

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

Other

Additional Details

To raise additional working capital and funding will be used to assist in strategic investments



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| LVT : ORDINARY FULLY PAID | 923,021,306 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| LVTAP : OPTION EXPIRING 16-MAR-2024 EX 0.15C | 900,000 |
| LVTAR : CONVERTIBLE NOTES | 4,000,000 |
| LVTAN : ORDINARY FULLY PAID RESTRICTED | 200,000 |
| LVTAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 9,132,650 |
| LVTAD : OPTION EXPIRING 01-MAR-2025 EX \$0.25 | 5,210,000 |
| LVTAE : OPTION EXPIRING 01-MAR-2025 EX \$0.36 | 2,608,700 |
| LVTAQ : PERFORMANCE RIGHTS | 6,000,000 |
| LVTAS : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026 | 9,975,000 |
| LVTAT : PERFORMANCE RIGHTS EXPIRING 11-JAN-2026 | 1,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,600,000 unlisted Convertible Notes (converting to 8,000,000 fully paid ordinary shares)

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No