



Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Monday October 03, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAT	ORDINARY FULLY PAID	9,706,496	03/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jun-2021 09:26	New - Proposed issue of securities - CAT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The First Tranche Earn-Out Shares and Second Tranche Earn-Out Shares will only be issued on achievement of certain performance indicators, and will be issued will be issued in 5 equal instalments over the 12 month period commencing on the relevant date earn-out payment date.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAT : ORDINARY FULLY PAID

Issue date

3/10/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,706,496

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as part consideration for the acquisition by Catapult of SBG Sports Software Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.146400

Any other information the entity wishes to provide about the +securities to be quoted

The shares being issued are the 2nd, 3rd, 4th and 5th tranches of the Deferred Consideration Shares which were approved at the Company's 2022 AGM. The 1st tranche was issued on 1 Jul 22 and was ratified at that AGM. Each tranche is for 2,426,624 shares and is subject to a voluntary escrow from their issue date until respectively 3 Jul 23 (Tranche 1), 3 Oct 23 (Tranche 2), 3 Jan 24 (Tranche 3), 3 Apr 24 (Tranche 4), and 3 Jul 24 (Tranche 5). See the Company's 2022 Notice of Meeting of 30 Jun 22.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAT : ORDINARY FULLY PAID	244,057,884

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CATAK : OPTION EXPIRING 31-MAY-2025 EX \$1.30	3,903,022
CATAM : PERFORMANCE RIGHTS LTI	1,343,170
CATAL : PERFORMANCE RIGHTS STI	1,352,605
CATAJ : SERVICE RIGHTS	126,162
CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,863,256
CATAH : PERFORMANCE RIGHTS	336,056