

# **Announcement Summary**

# **Entity name**

**DE.MEM** LIMITED

### Date of this announcement

Monday October 03, 2022

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, exercisable at \$0.2795, expiring on 3 October 2025.	500,000	03/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**DE.MEM** LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

614756642

1.3 ASX issuer code

DEM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/10/2022



### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Appendix 3B announced on 7 April 2022 that are not quoted and are not intended to be quoted.

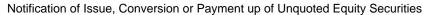
# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Securi	ty description
New class - code to be confirmed	Unliste Octobe	d options, exercisable at \$0.2795, expiring on 3 r 2025.
+Security type	ISIN co	de
Options		
Date the +securities the subje	ct of this notification were issued	
3/10/2022		
Will all the +securities issued ⓒ Yes	in this class rank equally in all respo	ects from their issue date?
Have you received confirmation listing rule 6.1? ☑ No	on from ASX that the terms of the +s	ecurities are appropriate and equitable under
listing rule 6.1? ເ⊗ No		
listing rule 6.1? ☑ No Please provide a URL link for a issued.		
listing rule 6.1? ເ⊛ No Please provide a URL link for a		ecurities are appropriate and equitable under  yout the material terms of the +securities being  Expiry date
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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B was previously announced on 7 April 2022.

Issue	deta	ile
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## Number of +securities

500,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Corporate advisory services.

#### Purpose of the issue

To pay for services rendered

## **Additional Details**



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DEM : ORDINARY FULLY PAID	243,192,049

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEMAI : PERFORMANCE RIGHTS EXPIRING 31-DEC-2025	110,000
DEMAE : OPTION EXPIRING 24-JUN-2023 EX 21.7C	2,750,000
DEMAL : OPTION EXPIRING 02-AUG-2025 EX \$0.1820	2,000,000
DEMAM : OPTION EXPIRING 03-AUG-2025 EX \$0.2795	500,000
DEMAJ : OPTION EXPIRING 01-JUN-2025 EX 27.95C	500,000
DEMAH : PERFORMANCE RIGHTS	500,000
DEMAF : OPTION EXPIRING 10-JUL-2024 EX 18C	750,000
DEMAK : OPTION EXPIRING 23-JUN-2025 EX \$0.2237	500,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.2795, expiring on 3 October 2025.	500,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

**5.2a** Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 28/9/2022