



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

ABN 095 708 364

18 Wormald Street

Symonston, ACT 2609, Australia

+61 2 6222 7900

www.eos-us.com

Update on Financing – Further Extension

Canberra, 4 October 2022

Electro Optic Systems Holdings Limited (“EOS” or “Company”) has recently made several announcements regarding financing arrangements with Washington H. Soul Pattinson and Company Limited (“WHSP”), a major shareholder of EOS. These arrangements included an extension of the maturity date of a \$35m term loan facility (“Term Facility”) provided by WHSP, to 4 October 2022, and the provision of a \$20m one year Working Capital Facility (“Working Capital Facility”) from WHSP.

EOS today announces that WHSP has agreed to further extend the maturity date of the Term Facility from 4 October 2022 to 7 October 2022. The terms of Working Capital Facility remain unchanged.

The Company continues to work with WHSP on a longer-term financing structure for EOS.

This announcement has been authorised for release to ASX by the Board of Directors of the Company.

Further information:

Andreas Schwer
Chief Executive Officer

enquiry@eos-us.com

ABOUT ELECTRO OPTIC SYSTEMS (ASX: EOS)

EOS operates in two divisions: Defence Systems and Space Systems

- Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products are next-generation remote weapon systems, vehicle turrets, counter-UAS and C4 systems.
- Space Systems includes all EOS space and communications businesses, and operates as three entities – SpaceLink, EM Solutions and Space Technologies. SpaceLink is developing a constellation of Medium Earth Orbit satellites to create the communications superhighway for the space economy. EM Solutions provides global satellite communications services and systems. Space Technologies specialises in applying EOS-developed optical sensors to detect, track, classify and characterise objects in space and remains integral to research and development across the group.

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements. Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement.