

APPENDIX 3G
CORRECTION TO CONSOLIDATED UNQUOTED OPTIONS

4 October 2022 – Melbourne, Australia - PointsBet Holdings Limited (ASX:PBH; OTCQX:PBTHF) (the “Company” or “PointsBet”) advises that on or about 10 February 2022 all security codes for unquoted options (the **Codes**) were consolidated by the ASX under ASX Code: PBHAI.

Prior to consolidation, the Codes reflected a total of **77,479,147** unquoted options (refer to Appendix 2A lodged at 08:50am on 5 January 2022).

Following consolidation, PBHAI reflected a total of **76,749,795** unquoted options (refer to Appendix 3H lodged at 3:35pm on 14 February 2022).

Accordingly, **906,398** unquoted options were understated (amount adjusted to reflect **177,046** ceased options in terms of the Appendix 3H).

The Company will shortly lodge an Appendix 3G in respect of the understatement.

For avoidance of doubt, no new options have been issued and the abovementioned adjustment is purely for the purpose of correcting the understatement.

END

About PointsBet

PointsBet is a corporate bookmaker listed on the Australian Stock Exchange with operations in Australia, the United States, Canada and Ireland. PointsBet has developed a scalable cloud-based wagering platform through which it offers its clients innovative sports and racing wagering products, advance deposit wagering on racing (ADW) and iGaming.