

Announcement Summary

Entity name

POINTSBET HOLDINGS LIMITED

Date of this announcement

Tuesday October 04, 2022

The +securities the subject of this notification are: $\ensuremath{\mathfrak{C}}$ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PBHAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	906,398	04/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

POINTSBET HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621179351

1.3 ASX issuer code PBH

1.4 The announcement is

C New announcement

1.5 Date of this announcement

4/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

C Other

Please specify

Unlisted options with various expiry dates.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

C has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

4/10/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

🕑 Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Notice to correct the understatement of PBHAI as a result of option code consolation on 10 Feb 2022.

Issue details

Number of +securities 906,398

Were the +securities issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Notice to correct the understatement of PBHAI as a result of option code consolation on 10 Feb 2022.

Purpose of the issue

Other

Additional Details

Notice to correct the understatement of PBHAI as a result of option code consolation on 10 Feb 2022.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise: (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)				
4.1 Quoted +Securities (Total number of each +class of +securities quoted)				
ASX +security code and description	Total number of +securities on issue			
PBH : ORDINARY FULLY PAID	305,679,271			
4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)				
ASX +security code and description	Total number of +securities on issue			
PBHAL : OPTION EXPIRING 08-JUL-2024 EX DISCOUNT TO VWAP	14,987,002			

74,755,446

13,842,560

62,197

PBHAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

PBHAJ : PERFORMANCE SHARE RIGHTS

PBHAK : MATCHED RIGHTS



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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