

ASX RELEASE

4 October 2022

BTX and Aquadex Acquisitions Complete & Cleansing Statement

DGL Group Limited (ASX:DGL), is pleased to announce that it has completed the acquisition of BTX and Aquadex, previously announced on 30 August 2022.

As part of the acquisition, DGL has issued 677,570 fully paid ordinary shares to the vendors of BTX and 2,943,925 fully paid ordinary shares to the vendors of Aquadex as part consideration, the shares are subject to twelve-months escrow from the date of issue.

An Appendix 2A for the issue of the above shares follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

- ENDS -

Approved for release by the Board of DGL.

CONTACT

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