



Announcement Summary

Entity name

SPLITIT PAYMENTS LTD

Date of this announcement

Wednesday October 05, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 5/4/2025 EX \$0.20	30,177,515	05/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPLITIT PAYMENTS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

629557982

1.3 ASX issuer code

SPT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of options under the placement completed on 5 September 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 5/4/2025 EX \$0.20

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02571565-6A1110911?access_token=83ff96335c2d45a094df02a206a39ff4

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02560005-6A1106522?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

5/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SPT: fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company has issued the options as announced to ASX in the updated Appendix 3B on 29 September 2022. The Company will apply for the options to be quoted on ASX in accordance with the Prospectus dated 23 September 2022 when the Company receives the ISIN for the options.

Issue details

Number of +securities

30,177,515

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Company agreed to issue to investors in the Placement one (1) free-attaching option for every two (2) new shares subscribed. See ASX announcement dated 29 August 2022 for more details.

Purpose of the issue

Other

Additional Details

See Prospectus dated 23 September 2022 for more details.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SPT : ORDINARY FULLY PAID	531,913,554

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPTAM : PERFORMANCE RIGHTS	38,968,506
SPTAJ : OPTION EXPIRING 26-JAN-2025 EX 82C	150,000
SPTAK : OPTION EXPIRING 18-MAY-2025 EX 46.6C	2,200,000
SPTAL : OPTION EXPIRING 01-JUN-2025 EX 45C	650,000
SPTAAC : OPTION EXPIRING 18-JUL-2027 EX \$0.21	1,000,000
SPTAI : OPTION EXPIRING 31-MAY-2025 EX 50C	3,830,000
SPTAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,899,149
SPTAO : OPTION EXPIRING 03-AUG-2025 EX \$1.08	200,000
SPTAP : OPTION EXPIRING 24-AUG-2025 EX \$1.33	200,000
SPTAQ : OPTION EXPIRING 03-NOV-2025 EX \$1.61	100,000
SPTAS : OPTION EXPIRING 04-JAN-2026 EX \$1.44	100,000
SPTAY : OPTION EXPIRING 20-JAN-2027 EX \$0.31	181,818
SPTAZ : OPTION EXPIRING 08-FEB-2027 EX \$0.28	90,909



SPTAX : OPTION EXPIRING 13-APR-2024 EX \$0.50	600,000
SPTAAA : OPTION EXPIRING 21-JAN-2027 EX \$0.31	90,909
SPTAAB : OPTION EXPIRING 14-FEB-2027 EX \$0.249	5,715,000
SPTAU : OPTION EXPIRING 11-MAY-2026 EX \$1.41	140,844
SPTAV : OPTION EXPIRING 27-APR-2026 EX \$1.15	2,000,000
SPTAW : OPTION EXPIRING 11-MAY-2026 EX \$1.42	70,422
SPTAT : WARRANTS	8,666,668
New class - code to be confirmed : OPTIONS EXPIRING 5/4/2025 EX \$0.20	30,177,515



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

30,177,515

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No