



6 October 2022

Market Announcements Office
Australian Securities Exchange

Notice of change of interests of substantial holder

We enclose a change in substantial holding notice in respect of Viva Energy Group Limited (the **Company**) from VIP Energy Australia B.V. and certain other entities named in the notice (each, a Substantial Holder).

Following the Company's current buy back and subsequent cancellation of shares, the voting power in the Company of each Substantial Holder has increased to 45.84%.

Julia Kagan
Company Secretary

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Viva Energy Group Limited (the "Company")

ACN/ARSN 626 661 032

1. Details of substantial holder

Name VIP Energy Australia B.V. ("**VIP**") and each of VIP Holding S.à.r.l., Vitol Investment Partnership Limited, Vitol Holding S.à.r.l., Vitol Holding B.V., Vitol Netherlands Cooperatief U.A., Vitol Holding II S.A., Mubadala Investment Company PJSC, Abu Dhabi Investment Council Company PJSC and Portman Limited (each, a "**Substantial Holder**")

ACN/ARSN (if applicable) N/A

There was a change in the interests of substantial holder on

04 / 10 / 22

The previous notice was given to the company on

20 / 07 / 18

The previous notice was dated

20 / 07 / 18

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|---------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 871,845,097 | 44.84% | 710,379,386 | 45.84% ¹ |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------|--|--|---|---|-------------------------|
| 12 October 2020 | VIP and each Substantial Holder | Each share held by VIP was consolidated into 0.84 shares (with fractions rounded up to the next whole number of shares) in accordance with the share consolidation approved by shareholders at a General Meeting of the Company held on 30 September 2020. | N/A | 139,495,215 ordinary shares | 139,495,215 |
| 25 October 2021 | VIP and each Substantial Holder | Each share held by VIP was consolidated into 0.97 shares (with fractions rounded up to the next whole number of shares) in accordance with the share consolidation approved by shareholders at a General Meeting of the Company held on 11 October 2021. | N/A | 21,970,496 ordinary shares | 21,970,496 |

¹ VIP's and each Substantial Holder's voting power in the Company has increased as a result of the cancellation under the on-market buy-back programs announced by the Company on 16 June 2020 and 24 August 2021 of voting shares in the Company held by shareholders other than VIP.

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| VIP | VIP | VIP | Relevant interest pursuant to section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth). | 710,379,386 ordinary shares | 710,379,386 |
| Each Substantial Holder | VIP | VIP | Relevant interest pursuant to section 608(3) of the <i>Corporations Act 2001</i> (Cth). | 710,379,386 ordinary shares | 710,379,386 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| VIP | Weena 690, 18 th Floor, 3012 CN, Rotterdam, Netherlands |
| VIP Holding S.à.r.l. | 5, Rue Goethe, L-1637 Luxembourg, Luxembourg |
| Vitol Investment Partnership Limited | c/- Azetc Group House, 11-15 Seaton Place, St Helier JE4 0QH |
| Vitol Holding S.à.r.l. | Place des Bergues 3, CH 1201 Geneva, Switzerland |
| Vitol Holding B.V. | Weena 690, 18 th Floor, 3012 CN, Rotterdam, Netherlands |
| Vitol Netherlands Cooperatief U.A. | Weena 690, 18 th Floor, 3012 CN, Rotterdam, Netherlands |
| Vitol Holding II S.A. | 5, Rue Goethe, L-1637 Luxembourg, Luxembourg |
| Abu Dhabi Investment Council Company PJSC | Al Bahr Towers, Sheikh Zayed Bin Sultan Street Intersection with Shakhbout Bin Sultan Street (19 th Street), P.O. Box 61999, Abu Dhabi, United Arab Emirates |
| Mubadala Investment Company PJSC | Al Mamoura A Building, Abu Dhabi, 45005, United Arab Emirates |
| Portman Limited | Al Bahr Towers, Sheikh Zayed Bin Sultan Street Intersection with Shakhbout Bin Sultan Street (19 th Street), P.O. Box 61999, Abu Dhabi, United Arab Emirates |

Signature

| | | | |
|------------|---|----------|---------------------------------------|
| print name | Richard Anthony | capacity | Director of Vitol Partnership Limited |
| sign here |  | date | 05 / 10 / 22 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant issues (eg. A corporation and its related corporations, or the equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set form.
- (2) See the definition of "associate" in Section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly the relevant interest was acquired.
- (8) If the substantial holder in unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.