

7 October 2022

ASX Announcement

Appointments of new Chief Financial Officer and Company Secretary

Metarock Group Limited (ASX Code : MYE) ("Metarock" or the "Company") advises the appointments of Jeff Whiteman as Chief Financial Officer ("CFO") and Andrew Ritter as Company Secretary, together with the resignation of the current CFO and Company Secretary, Brett Maff.

Jeff is a Chartered Accountant and corporate financier, with over ten years experience specifically in the mining sector covering a range of commodities on both the east and west coasts of Australia. Jeff has previously been CFO of Golding Contractors and Australian Agricultural Company Limited, as well as Executive General Manager of Action Drill and Blast, a subsidiary of NRW Holdings Limited.

Andrew is a Chartered Company Secretary and Fellow of The Chartered Governance Institute with over 20 years experience. Andrew is currently the Company Secretary of ASX listed MSL Solutions Limited and Verbrec Limited and past CFO and Company Secretary of listed companies including GBST Holdings Limited and IntraPower Limited.

Metarock Managing Director, Tony Caruso, said "I am very pleased to welcome Jeff to the role of CFO at Metarock. He brings a wealth of finance and management experience to the Group across dynamic growth and change situations, particularly in contract mining services."

"I'd also like to thank Brett Maff for his significant contribution to Metarock over the past 4 years, in leading the finance, commercial and treasury functions and as a key member of the executive team responsible for establishing the coal mining operations, completing the acquisition of PYBAR and integration of successful past acquisitions, including the Wilsons Mining business. Brett continues to be available under a contracting arrangement to ensure an orderly transition."

Approved for distribution by the Board of Directors of Metarock Group Limited.

Further information:

Tony Caruso 07 4963 0401

Alasdair Jeffrey (Rowland) 0404 926 768