



Update Summary

Entity name

360 CAPITAL GROUP

Security on which the Distribution will be paid

TGP - FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Announcement Type

Update to previous announcement

Date of this announcement

7/10/2022

Reason for the Update

Payment of distribution and issue of securities under the DRP

Additional Information

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

360 CAPITAL GROUP

1.2 Registered Number Type

other

Registration Number

360 Capital Group Limited
ACN 113 569 136
360 Capital Investment Trust
ARSN 104 552 598

1.3 ASX issuer code

TGP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment of distribution and issue of securities under the DRP

1.4b Date of previous announcement(s) to this update

14/9/2022

1.5 Date of this announcement

7/10/2022

1.6 ASX +Security Code

TGP

ASX +Security Description

FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid



2A.4 +Record Date

31/8/2022

2A.5 Ex Date

30/8/2022

2A.6 Payment Date

7/10/2022

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.08000000

Estimated or Actual?

Actual

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

No

3B.1a Special dividend/distribution estimated amount per +security

AUD 0.08000000

**3B.1a(i) Date that actual special amount per +security will be announced**

7/10/2022

Estimated or Actual? Actual**3B.1b Special dividend/distribution amount per +security**

AUD 0.08000000

3B.2 Is special dividend/distribution franked? Yes**3B.2a Is the special dividend/distribution fully franked?** Yes**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.08000000

3B.5 Percentage of special dividend/distribution that is unfranked

0.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Wednesday September 14, 2022 17:00:00

4A.3 DRP discount rate

1.5000 %

4A.4 Period of calculation of reinvestment price**Start Date**

15/9/2022

End Date

29/9/2022

4A.5 DRP price calculation methodology

Issue Price calculated as the average of the daily volume weighted average price of all sales of Stapled Securities excluding certain transactions recorded on the ASX during the Pricing Period of 10 Trading Days after the 14 September 2022 discounted by 1.5 per cent

4A.6 DRP Price (including any discount):

AUD 0.78110

4A.7 DRP +securities +issue date

7/10/2022

4A.8 Will DRP +securities be a new issue? Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No



4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

<https://www.360capital.com.au/tgp-investor-centre>

4A.13 Further information about the DRP

FY23 annual tax statements to be mailed in August 2023. The special dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

FY23 annual tax statements to be mailed August 2023.

5.2 Additional information for inclusion in the Announcement Summary

The dividend is being paid from 360 Capital Group Limited. No distribution is being paid from 360 Capital Investment Trust.