

ASX Appendix 4E

For the year ended 31 August 2022

The ASX Appendix 4E of Bank of Queensland Limited and its Controlled Entities for the year ended 31 August 2022 is filed with the Australian Stock Exchange (ASX) under ASX Listing Rule 4.3A. It should be read in conjunction with the 2022 Annual Report, FY22 Investor Materials, and all other information concerning Bank of Queensland Limited filed with the ASX. Refer to the following page for the cross reference index to the ASX Listing Rules.

Except where otherwise stated, all information presented relates to the 12 months ended 31 August 2022 and information presented for the prior corresponding period relates to the 12 months ended 31 August 2021 (Rule 4.3A Item No. 1).

Results for announcement to the market (Rule 4.3A Item No.2)

					\$m
Revenues from ordinary activities ⁽¹⁾	Up	34%	to		1,682
Profit from ordinary activities after tax attributable to members ⁽¹⁾⁽²⁾	Up	15%	to		426
Profit for the year attributable to members ⁽¹⁾⁽²⁾	Up	15%	to		426

Dividends	Record Date	Paid or payable on	Amounts per security
Ordinary Shares (BOQ)			
Full year ordinary dividend - fully franked	29 October 2021	18 November 2021	22 cents
Interim ordinary dividend - fully franked	05 May 2022	26 May 2022	22 cents
Full year ordinary dividend - fully franked	28 October 2022	17 November 2022	24 cents
Capital Notes (BOQPE)			
November 2021 BOQPE distribution - fully franked	28 October 2021	15 November 2021	65.72 cents
February 2022 BOQPE distribution - fully franked	31 January 2022	15 February 2022	66.98 cents
May 2022 BOQPE distribution - fully franked	28 April 2022	16 May 2022	66.11 cents
August 2022 BOQPE distribution - fully franked	27 July 2022	15 August 2022	82.90 cents
November 2022 BOQPE distribution - fully franked ⁽³⁾	31 October 2022	15 November 2022	107.01 cents
Capital Notes 2 (BOQPF)			
November 2021 BOQPF distribution - fully franked	28 October 2021	15 November 2021	66.59 cents
February 2022 BOQPF distribution - fully franked	31 January 2022	15 February 2022	67.86 cents
May 2022 BOQPF distribution - fully franked	28 April 2022	16 May 2022	66.97 cents
August 2022 BOQPF distribution - fully franked	27 July 2022	15 August 2022	83.77 cents
November 2022 BOQPF distribution - fully franked ⁽³⁾	31 October 2022	15 November 2022	107.89 cents
Additional Tier 1 Capital Notes (Series 1)			
November 2021 Series 1 distribution - fully franked	20 November 2021	29 November 2021	\$91.83
February 2022 Series 1 distribution - fully franked	20 February 2022	28 February 2022	\$92.41
May 2022 Series 1 distribution - fully franked	22 May 2022	30 May 2022	\$93.02
August 2022 Series 1 distribution - fully franked	21 August 2022	29 August 2022	\$112.05
Additional Tier 1 Capital Notes (Series 2)			
September 2021 Series 2 distribution - fully franked	29 August 2021	06 September 2021	\$87.70
December 2021 Series 2 distribution - fully franked	28 November 2021	06 December 2021	\$87.47
March 2022 Series 2 distribution - fully franked	27 February 2022	07 March 2022	\$88.22
June 2022 Series 2 distribution - fully franked	29 May 2022	06 June 2022	\$89.62
September 2022 Series 2 distribution - fully franked	28 August 2022	05 September 2022	\$108.93

(1) Based on statutory profit results.

(2) \$414m attributable to equity holders of the parent and \$12m attributable to other equity instruments.

(3) Expected dates and values only. The payment of any distribution is subject to the terms of the Capital Notes (BOQPE) and Capital Notes 2 (BOQPF).

	As at		
Net tangible assets per security (Rule 4.3A Item No. 9)	Aug-22	Feb-22	Aug-21 ⁽²⁾
Net tangible assets per ordinary shares (\$) ⁽¹⁾	7.91	7.62	7.30

(1) Represents net assets excluding intangible assets and other equity instruments divided by ordinary shares on issue at the end of the year. Right-of-use assets of \$185 million have been included in the net tangible asset calculation

(2) Comparative information has been restated to reflect the prior period adjustments detailed in Note 5.5(c) in the Annual Report.

ASX Appendix 4E

For the year ended 31 August 2022

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Details of reporting period and previous period (Rule 4.3A Item No. 1)	Refer previous page
Results for announcement to the market (Rule 4.3A Item No. 2)	Refer previous page
Income Statement and Statement of Comprehensive Income (Rule 4.3A Item No. 3)	2022 Annual Report - Page 106-107
Balance Sheets (Rule 4.3A Item No. 4)	2022 Annual Report - Page 108
Statement of Cash Flows (Rule 4.3A Item No. 5)	2022 Annual Report - Page 113
Statement of Changes in Equity (Rule 4.3A Item No. 6)	2022 Annual Report - Page 109 - 112
Dividends and dividend dates (Rule 4.3A Item No. 7)	Refer previous page and 2022 Annual Report - Page 122
Dividend Reinvestment Plan (Rule 4.3A Item No. 8)	2022 Annual Report - Page 122
Net tangible assets per security (Rule 4.3A Item No. 9)	Refer previous page
Details of entities over which control has been gained or lost (Rule 4.3A Item No. 10)	2022 Annual Report - Page 170 - 173
Details of associates and joint venture entities (Rule 4.3A Item No. 11)	Refer below and 2022 Annual Report - Page 173
Other significant information (Rule 4.3A Item No. 12)	2022 Annual Report
Foreign entities (Rule 4.3A Item No. 13)	Not applicable
Earnings per share (Rule 4.3A Item No. 14.1)	2022 Annual Report - Page 25, 125
Return to shareholders (Rule 4.3A Item No. 14.2)	2022 Annual Report - Page 25 -26
Commentary on performance (Rule 4.3A Item No. 14.3, 14.5, 14.6)	2022 Annual Report - Page 23
Results of segments (Rule 4.3A Item No. 14.4)	2022 Annual Report - Page 45 - 49, 123 - 124
Statement of audit (Rule 4.3A Item No. 15)	2022 Annual Report - Page 181 -191
Audit opinion (Rule 4.3A Item No. 16, 17)	Not applicable

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Joint arrangements⁽¹⁾	
Ocean Springs Pty Ltd (Brighton)	9.31
Dalyellup Beach Pty Ltd (Dalyellup)	17.08
East Busselton Estate Pty Ltd (Provence)	25.00
Coastview Nominees Pty Ltd (Margaret River)	5.81
Provence 2 Pty Ltd (Provence 2)	25.00

(1) The principal activity of the joint venture entities is land subdivision, development and sale. These investments were acquired as part of the Home Building Society acquisition in 2007. No change in ownership interest held since 31 August 2021.